



Q3 2010
REVENUES
 October 20, 2010



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More comprehensive information about PSA Peugeot Citroën may be obtained on its Internet website (www.psa-peugeot-Citroën.com), under Regulated Information.



Q3 2010 key highlights

- Consolidated revenues **up 10.3%** vs Q3-2009 (**+4.3 %** like for like)
- Automotive Division revenues **up 2.3%**
- Market share growth in Europe, Latin America and China
- Sustained recovery at Faurecia, with revenue **up 44.1 %** (**11.5 %** like for like)
- Reinforcement of our partnership with Dongfeng Motors and signature of a contract with Chang'An for a second JV in China
- BMW cooperation expanded to include hybrid systems
- Early repayment of €1 billion of the €3 billion French State loan



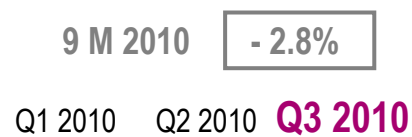
Q3 and 9 month revenues

<i>In million euros</i>	Q3- 09	Q3-10	Change 10/09	like for like 10/09	9M - 09	9M -10	Change 10/09	like for like 10/09
Automotive	9 256	9 465	+2.3%	-	27 914	30 639	+9.8%	-
Faurecia	2 268	3 267	+44.1%	+11.5%	6 648	10 093	+51.8%	+21.6%
Gefco	701	794	+13.3%	-	2 096	2 509	+19.7%	-
Banque PSA Finance	458	464	+1.3%	-	1 373	1 383	+0,7%	-
Other businesses and intra-company eliminations	(901)	(997)	-	-	(2 752)	(3238)		-
Total revenues	11 782	12 993	+10.3%	+4.3%	35 279	41 386	+17.3%	+11.8%

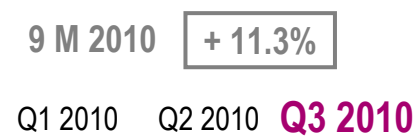


Market trends

Cars and light commercial vehicles – Market



Europe*



Latin America



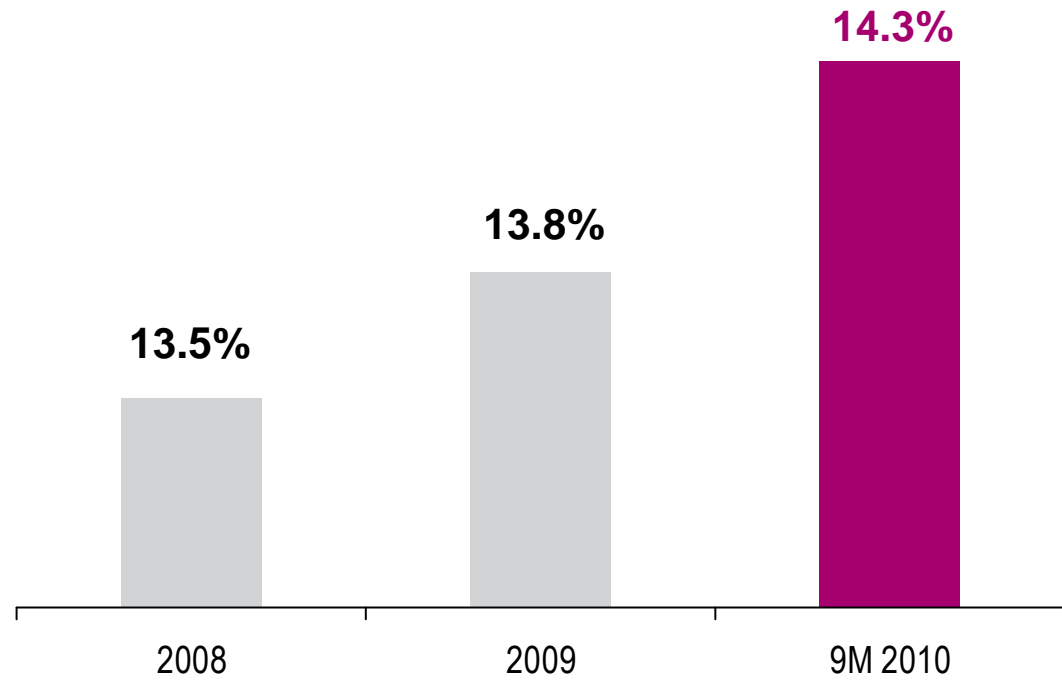
China**

* Europe = EU + EFTA + Croatia ** Only cars



Market share growth in Europe

Market share momentum in Europe 30



Automotive: Worldwide unit sales

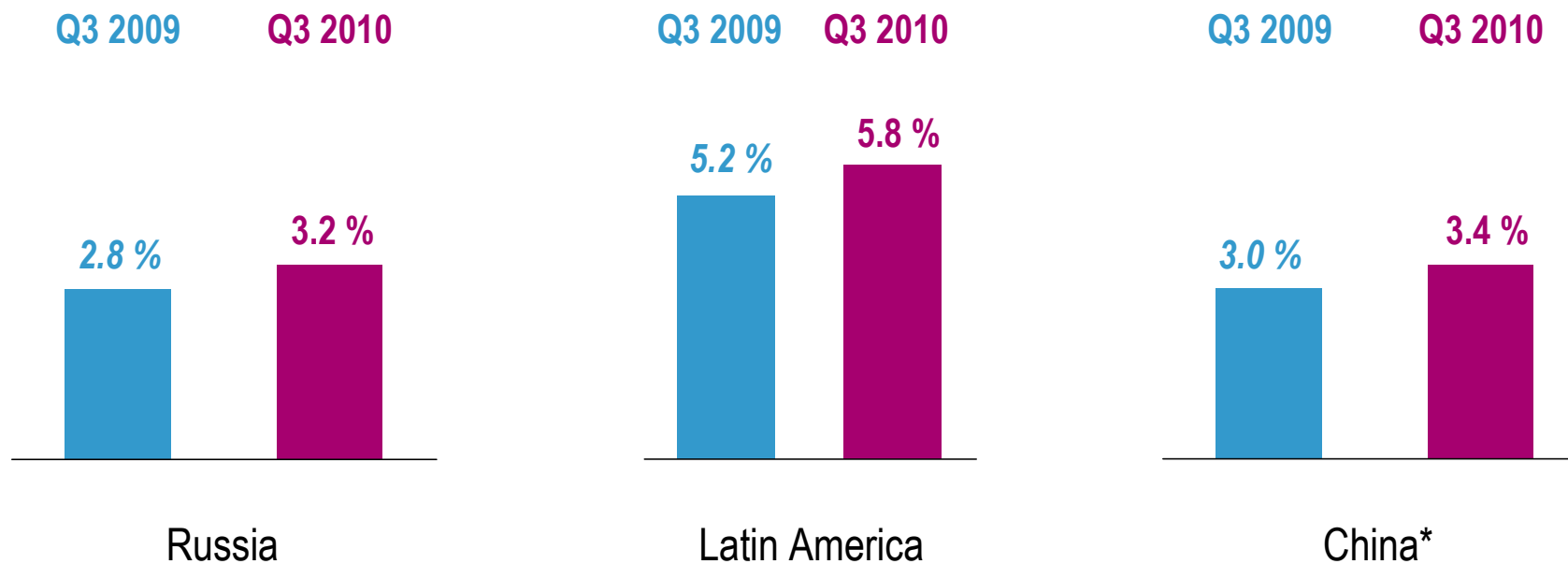
Assembled vehicles and CKD units

<i>In K units</i>	Q3 - 09	Q3-10	Change 10/09	9M - 09	9M - 10	Change 10/09
Europe	518	462	-10.9%	1 583	1 668	+5.4%
Russia	9	17	+82.9%	33	39	+18.6%
Latin America	62	78	+26.3%	174	205	+17.7%
Rest of the world	36	56	+60.7%	101	142	+39.8%
Assembled vehicles (excluding China)	625	613	-1.8%	1 891	2 054	+8.6%
China	69	86	+24.3%	188	263	+39.9%
Total assembled vehicles	694	699	+0.8%	2 079	2 317	+11.4%
Total CKD	94	109	+16.2%	295	347	+17.6%
Total assembled vehicles + CKD units	788	808	+2.6%	2 375	2 664	+12.2%



Market share growth outside Europe

Cars and light commercial vehicles – Market share



* Only cars



New model momentum

2009



PEUGEOT 3008



CITROËN C3 Picasso



New CITROËN C3



PEUGEOT 5008



New model momentum

2010



PEUGEOT RCZ



CITROËN DS3



PEUGEOT 408



CITROËN C5 China



PEUGEOT Hoggar



CITROËN Aircross

End of 2010



New CITROËN C4

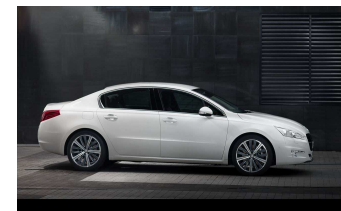


PEUGEOT i0n



CITROËN C Zero

2011



PEUGEOT 508 et 508SW



CITROËN DS4

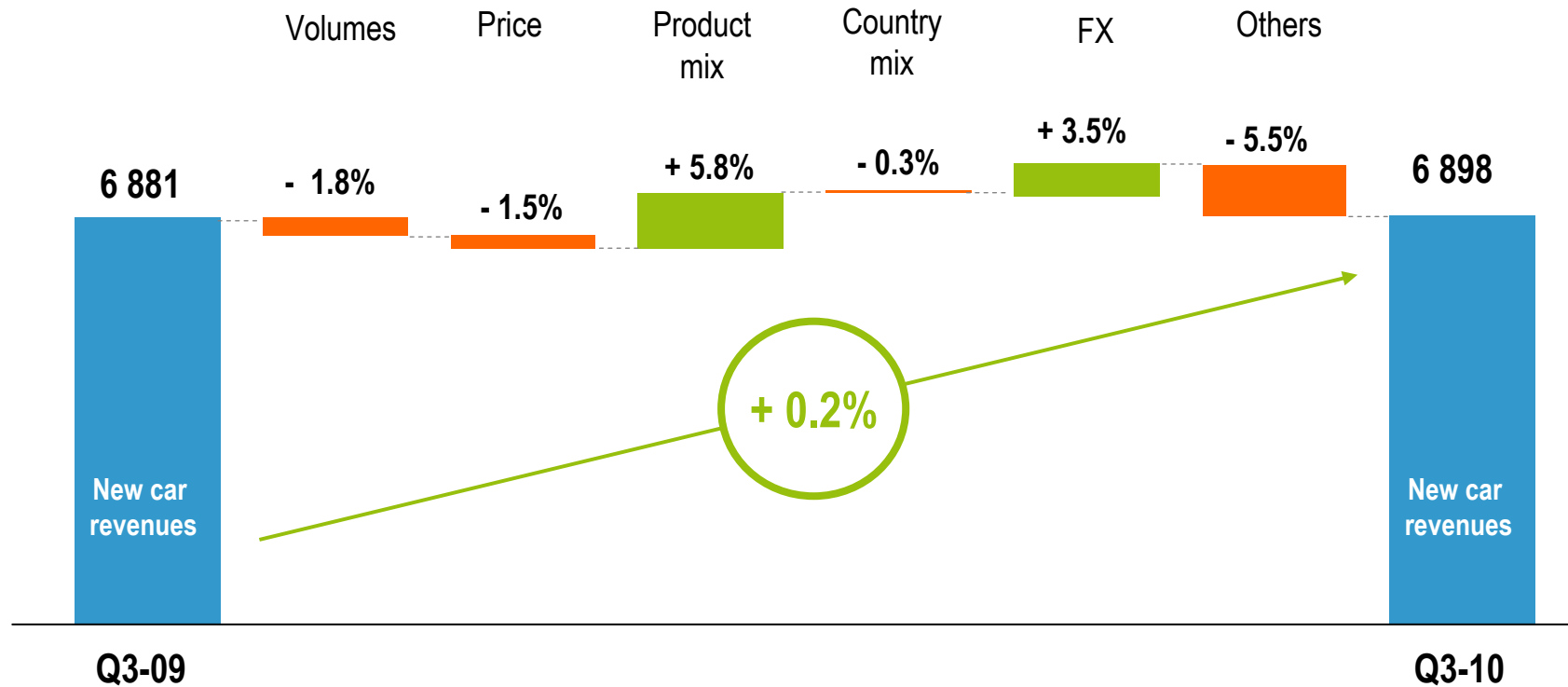


PEUGEOT 3008 Hy4



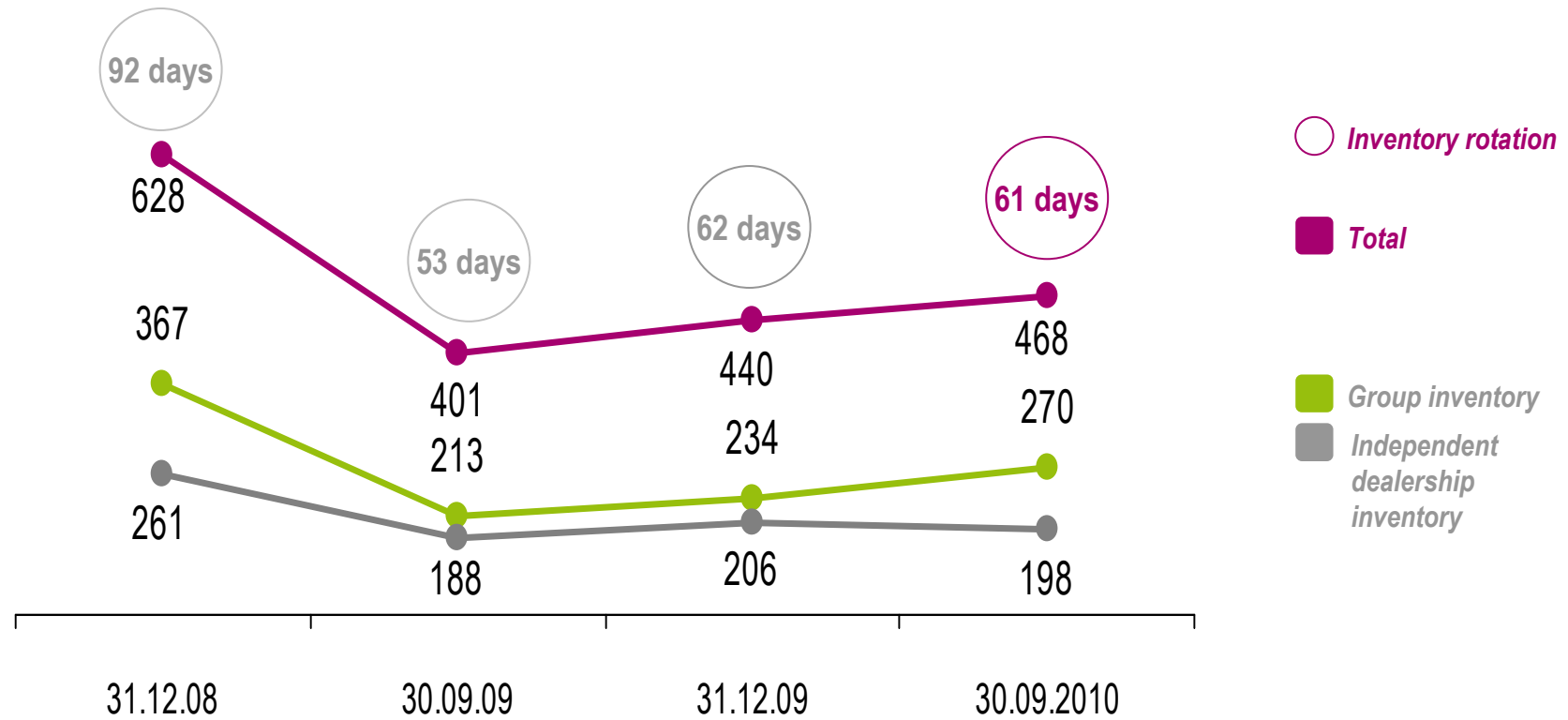
New car revenue analysis

— In million euros —



Inventory

— In thousands of new vehicles —



<i>In million euros</i>	Q3 - 09	Q3-10	Change 10/09	Like for like *	9M - 09	9M - 10	Change 10/09	Like for like *
Automotive Seating	951	1 021	+7.3%	+3.2%	2 641	3 224	+22.1%	+19.6%
Interior Systems	524	610	+16.3%	+11.1%	1 513	1 975	+30.5%	+26.8%
Emissions Control Technologies Systems	244	603	+147.3%	+21.8%	673	1 805	+168.2%	+35.5%
Automotive Exteriors	186	290	+55.5%	+3.2%	562	874	+22.1%	+19.6%
Total Product revenues	1 906	2 524	+32.4%	+9.2%	5 390	7 878	+46.2%	+24.7%
Monolith revenues	204	528	+158.5%	+22.5%	604	1 583	+161.9%	+27.7%
Development, Tooling & Prototype revenues	158	215	+36.2%	+14.4%	654	632	-3.4%	-15.0%
Total revenues	2 268	3 267	+44.1%	+11.5%	6 648	10 093	+51.8%	+21.6%

* At constant exchange rates and scope.



<i>In million euros</i>	Q3 - 09	Q3-10	Change 10/09	9M - 09	9M - 10	Change 10/09
PSA Peugeot Citroën	450	496	+10.2%	1 325	1 620	+22.3%
Third parties	251	298	+18.9%	772	889	+15.2%
Total revenues	701	794	+13.3%	2 096	2 509	+19.7%



	Q3 - 09	Q3-10	Change 10/09	9M - 09	9M - 10	Change 10/09
Revenues	€458 mn	€464 mn	+1.3%	1 373	1 383	+0.7%
Total outstanding loans (average)	-	-		€22.5 bn	€22.8 bn	+1.6%
Number of new contracts (lease and financing)	201 500	207 000	+2.7%	651 000	642 000	- 1.4 %



Looking ahead for Q4

- Order books remain solid
- Benefits expected from model launches
- Further new model momentum
- Electric vehicle launches in Q4
- Benefits of performance plan feeding through



PEUGEOT iOn



CITROËN C-Zéro



New outlook

> Market assumptions

- Europe: down 5%
- China: up c.20 %
- Latin America: up c.10 %

> Objectives for 2010

- Automotive recurring operating income: break even in H2
- Group recurring operating income: > €1.5bn for the full year 2010
- Net debt position: at a similar level to the end of June 2010





APPENDIX

New car revenue analysis

