



Q1 2010 REVENUES

April 21, 2010

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More comprehensive information about PSA Peugeot Citroën may be obtained on its Internet website (www.psa-peugeot-Citroën.com), under Regulated Information.



Performance Highlights

- Consolidated revenues **up 27.5%** vs Q1-2009 (+22.8 % like for like)
- Automotive Division revenues **up 22.4%**
- Share of the European car and light commercial vehicle market increased to **14.6%** from 13.5% in Q1-2009
- Success of the new Citroën C3, Peugeot 3008 and Peugeot 5008
- Signs of an upturn in the European light commercial vehicle market (**up 6%**), where the Group strengthened its leadership with a **22.7% share**
- Sustained recovery at Faurecia, with revenue **up 59.5%** (32.2 % like for like)



Operating Highlights

- New Peugeot brand image
- PSA – BMW cooperation renewed for next generation of 4 cylinder petrol engine
- €530 million investment in Brazil to develop products & operations
- €175 million investment to produce new 3-cylinder turbo petrol engine in France
- €1.8 billion of financing secured for Banque PSA Finance

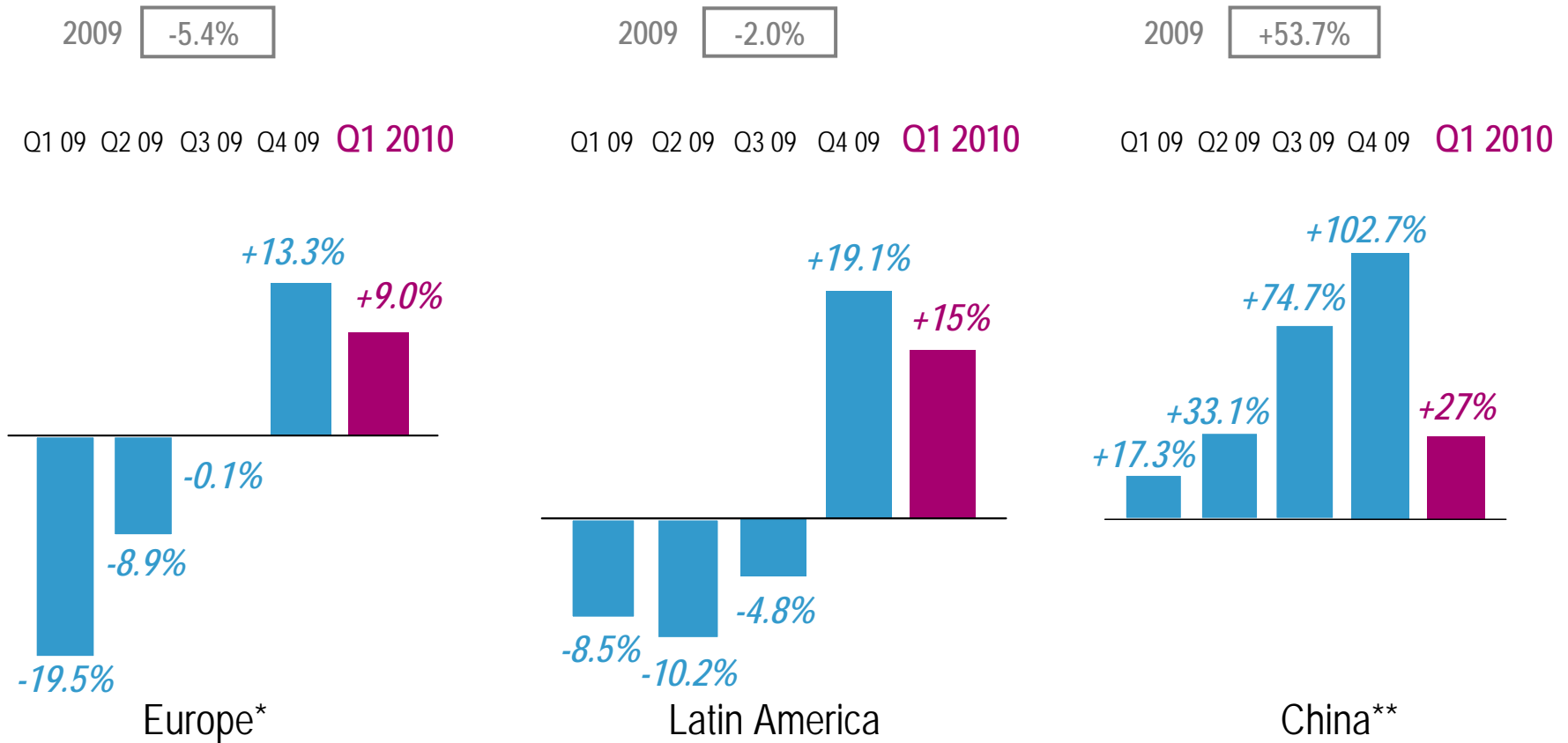


First quarter revenues

<i>In million euros</i>	Q1 - 09	Q1-10	Change 10/09	like for like 10/09
Automotive	8 678	10 619	+22.4%	+22.4%
Faurecia	2 008	3 202	+59.5%	+32.2%
Gefco	664	842	+26.7%	+26.7%
Banque PSA Finance	462	457	-1.1%	-1.1%
Other businesses and intra-company eliminations	(839)	(1 135)	-	-
Total revenues	10 973	13 986	+27.5%	+22.8%



Cars and light commercial vehicles – Market

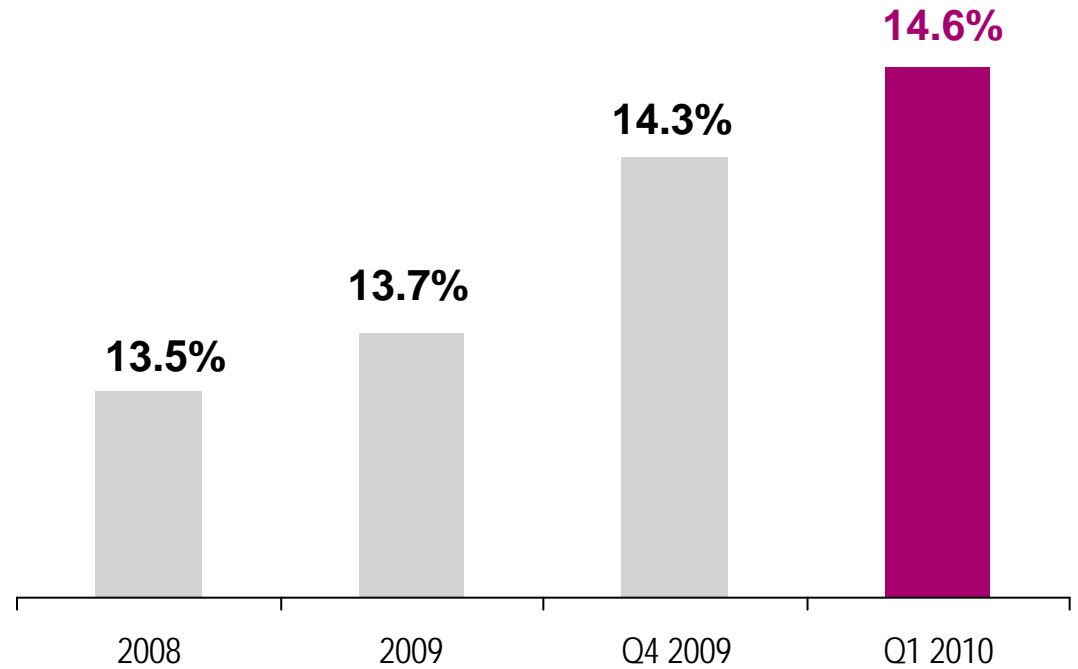


* Europe = EU + EFTA + Croatia **Only cars



Market share

Market share
momentum
in Europe 30



Automotive: Worldwide unit sales

Assembled vehicles and CKD units

<i>In K units</i>	Q1 - 09	Q1-10	Change 10/09
Europe	475	607	+28.0%
Russia	13	8	-39.2%
Latin America	50	60	+20.2%
Rest of the world	29	38	+30.3%
Assembled vehicles (excluding China)	567	714	+25.9%
China	52	89	+70.1%
Total assembled vehicles	619	803	+29.6%
Total CKD	93	111	+19.1%
Total assembled vehicles + CKD units	713	914	+28.2%



New model momentum

2009

Peugeot 3008



Peugeot 5008



Citroën C3 Picasso



New Citroën C3



2010

Peugeot RCZ



Peugeot Hoggar



Citroën DS3



Peugeot 408 China

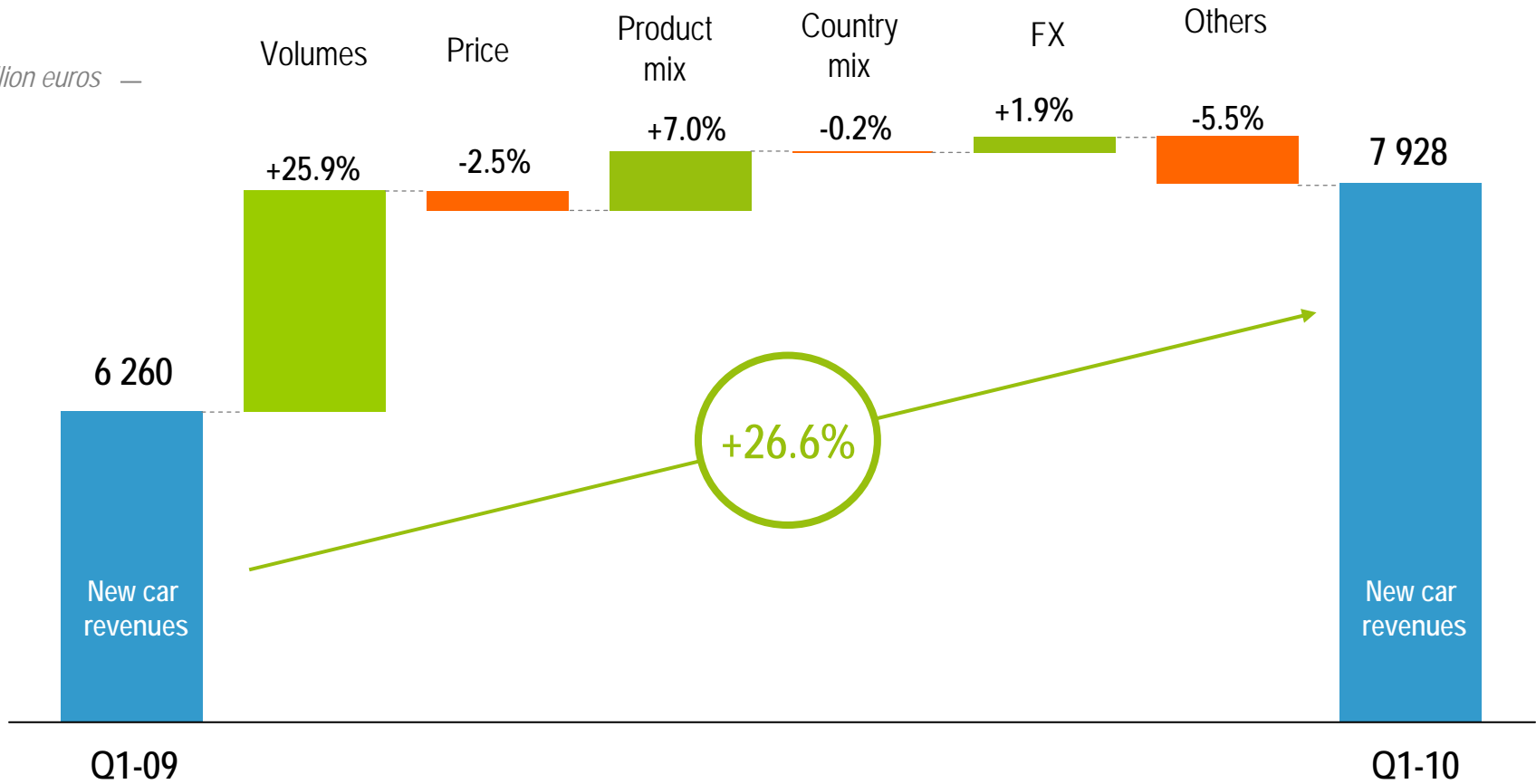


Citroën C5 China



New car revenue analysis

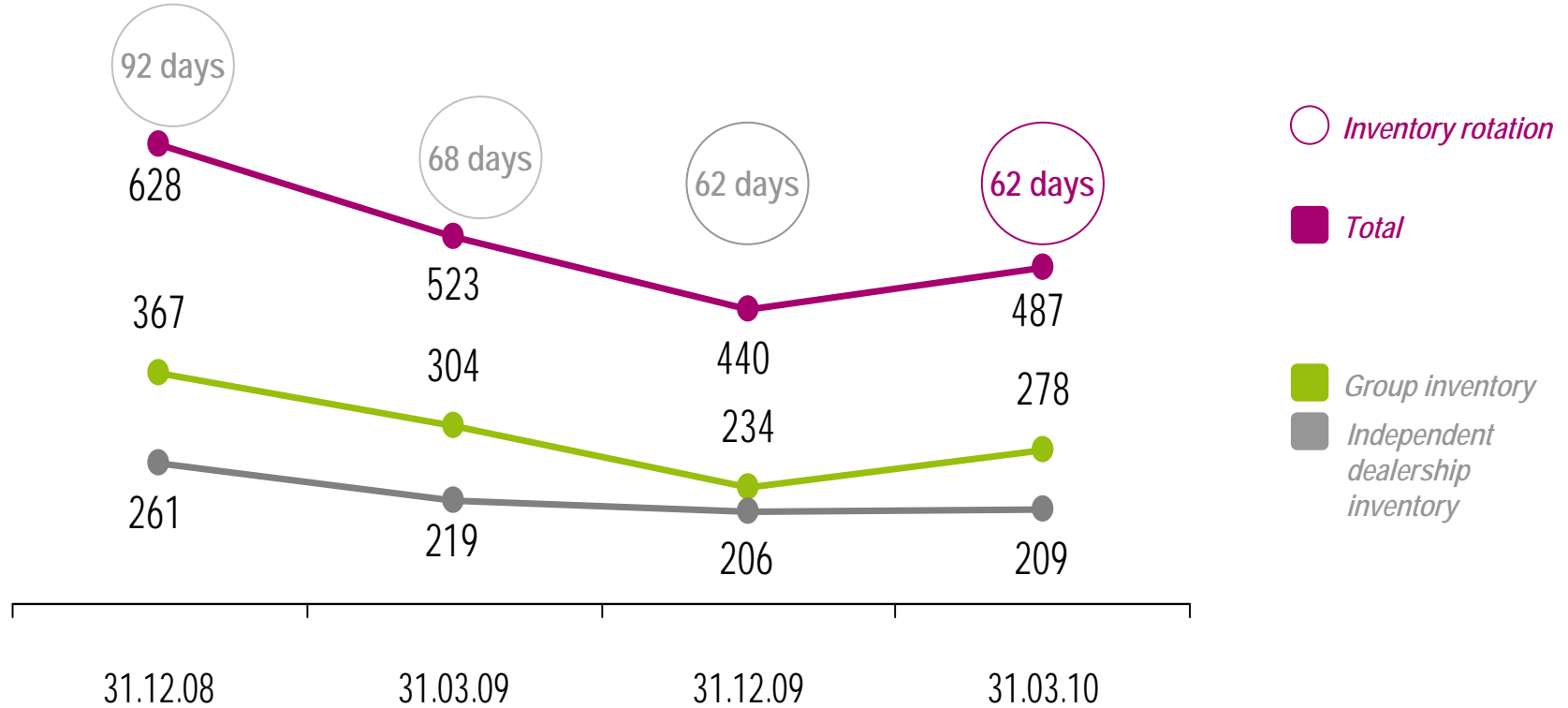
In million euros



Inventory

> Inventory rotation on target
> Maintained at 62 days

In thousands of new vehicles



- > Revenues +59.5 % following Emcon acquisition
- > Sustained recovery with revenue up 32.2% like for like

<i>In million euros</i>	Q1 - 09	Q1-10	Change 10/09	Like for like
Automotive Seating	778	1 062	+36.5%	+36.7%
Interior Systems	454	670	+47.6%	+46.3%
Emissions Control Technologies Systems	190	563	+196.3%	+46.1%
Automotive Exteriors	181	239	+32.0%	+32.9%
Total Product revenues	1 603	2 534	+58.1%	+40.7%
Monolith revenues	184	487	+164.7%	+26.6%
Development, Tooling & Prototype revenues	221	181	-18.1%	-23.8%
Total revenues*	2 008	3 202	+59.5%	+32.2%

*Since 1 January 2010, Faurecia has consolidated Emcon, which contributed €533m for the period



> Revenue up 26.7 % driven by Automotive market

<i>In million euros</i>	Q1 - 09	Q1-10	Change 10/09
PSA Peugeot Citroën	402	556	+38.3%
Third parties	262	286	+9.9%
Total revenues	664	842	+26.7%



- > Slight decline (-1.1%) in Q1 revenues linked to lower interest rates
- > Total outstanding loans up 3.2 %

<i>In million euros</i>	Q1 - 09	Q1-10	Change 10/09
Revenues	€462 mn	€457 mn	-1.1%
Total outstanding loans <i>(end of period)</i>	€22.2 bn	€22.9 bn	+3.2%
Number of new contracts <i>(lease and financing)</i>	216 000	218 000	+0,9%



Looking ahead

- Order books remain solid
- Benefits expected from Q1 model launches
- Further new model momentum in H2
- Electric vehicle launches in H2
- Adjustment of production to optimise inventory levels in potentially difficult H2
- Benefits of performance plan feeding through

Peugeot i0n



Citroën C-Zéro



Outlook for 2010

Market assumptions

- Europe: down 9%
- China: double digit growth
- Latin America: high single digit growth

Objectives

- Significant Group recurring operating income in H1
- Positive Automotive recurring operating income in H1

