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Group CFO

PSA PEUGEOT CITROËN



Q1 2008
Sales and Revenue

April 24, 2008

▶▶▶ First quarter 2008 on track with PSA full year targets

- ▶ Total unit sales up 6.1%, assembled vehicles up 2.3%
- ▶ Automotive division sales and revenue up 2.4% and up 3.9% at constant scope
- ▶ Group sales and revenue up 2.3% to 15.2 billion euros

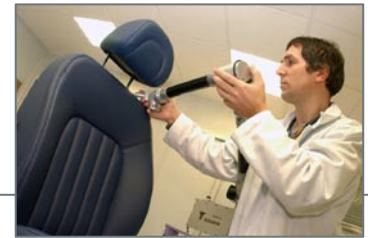
- ▶ A 16% strong sales increase in our priority regions
- ▶ PSA reinforced its leadership in LCVs and compact MPVs
- ▶ Peugeot 308 on track with its 2008 target

- ▶ The growth will be boosted in the next months thanks to the launch of 7 new vehicles in Q2-08
- ▶ **The Group maintains its 2008 sales target of a volume growth around 5%**

▶▶▶ First quarter sales and revenue

<i>In million euros</i>	Q1-07	Q1-08	Change 08/07
<i>Automotive</i>	11,595	11,869	+2.4%
▶ <i>At constant scope</i>	11,595	12,048	+3.9%
<i>Faurecia</i>	3,243	3,245	+0.0%
<i>Gefco</i>	888	925	+4.2%
<i>Banque PSA Finance</i>	475	524	+10.3%
<i>Other businesses and intra-company eliminations</i>	(1,327)	(1,351)	-
<i>Total sales and revenue</i>	14,874	15,212	+2.3%

▶▶▶ Faurecia: flat revenues with organic growth of 1.4%



<i>In million euros</i>	Q1-07	Q1-08	Change 08/07
<i>Automotive Seating</i>	1,337	1,349	+0.9%
<i>Vehicle Interiors</i>	922	897	-2.7%
<i>Exhaust Systems</i>	746	740	-0.8%
<i>Front Ends</i>	238	259	+8.8%
Total revenues	3,243	3,245	+0.0%
‣ <i>Excluding monoliths and at constant scope and exchange rate</i>			+1.4%
<i>PSA Peugeot Citroën</i>	714	697	-2.4%
<i>Third parties</i>	2,529	2,548	+0.8%

▶▶▶ Gefco: revenues up 4.2% despite the German restructuring



<i>In million euros</i>	Q1-07	Q1-08	Change 08/07
<i>PSA Peugeot Citroën</i>	536	574	+7.1%
<i>Third parties</i>	352	351	-0.3%
▶ <i>On a comparable basis*</i>	352	376	+6.8%
Total revenues	888	925	+4.2%
▶ <i>On a comparable basis*</i>	888	950	+6.9%

* German parcel activity rationalization in Q4-07

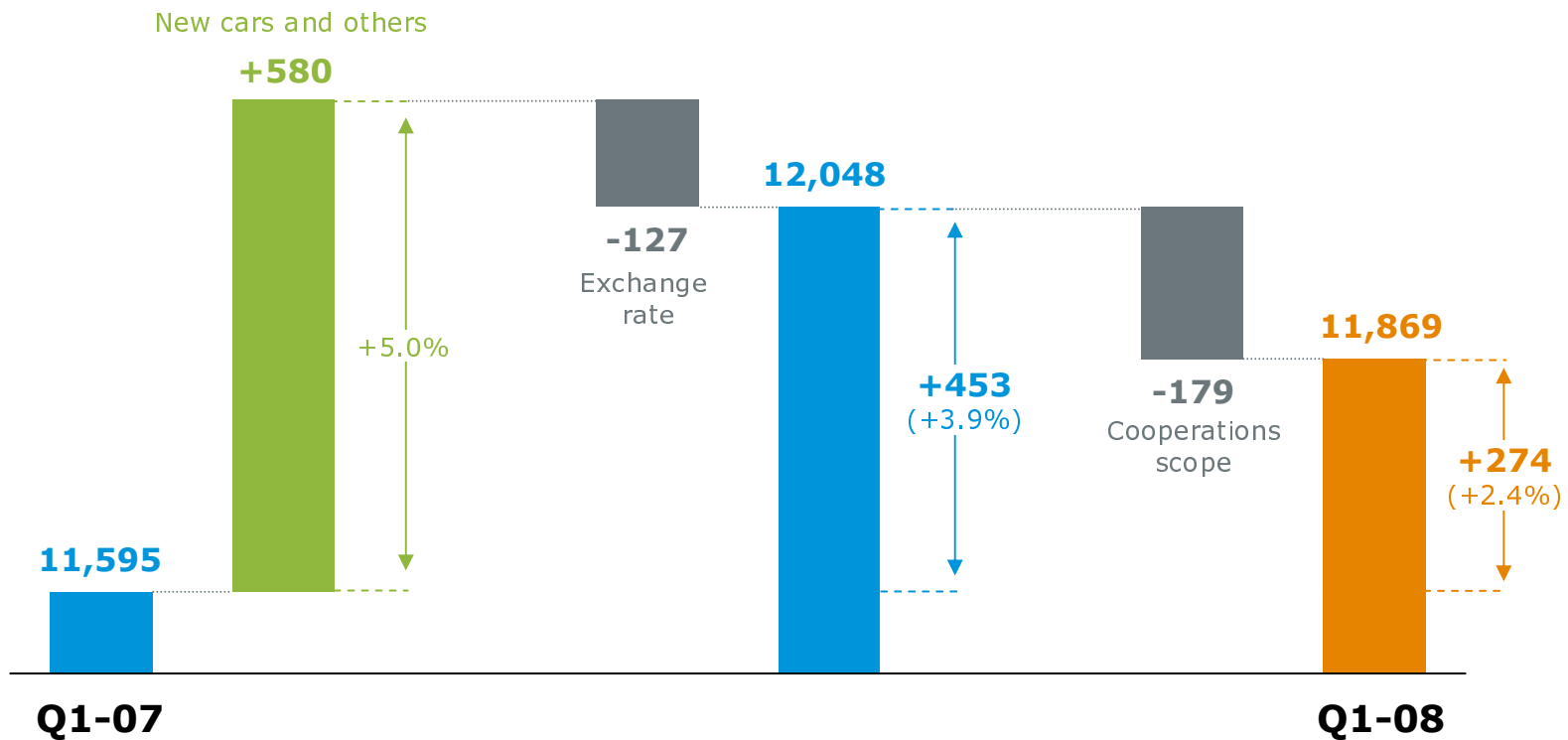
Banque PSA Finance: revenues up 10.3%



	Q1-07	Q1-08	Change 08/07
<i>Revenues</i>	€475 mn	€524 mn	+10.3%
<i>Total outstanding loans (end of period)</i>	€23.1 bn	€23.6 bn	+1.9%
<i>Number of new contracts (lease and financing)</i>	218,800	215,300	-1.6%
<i>Penetration rate</i>	24.9%	24.7%	-

Automotive division sales and revenue up 3.9% at constant scope

In million euros



Automotive: worldwide unit sales up 6.1%

(assembled vehicles and CKD units)

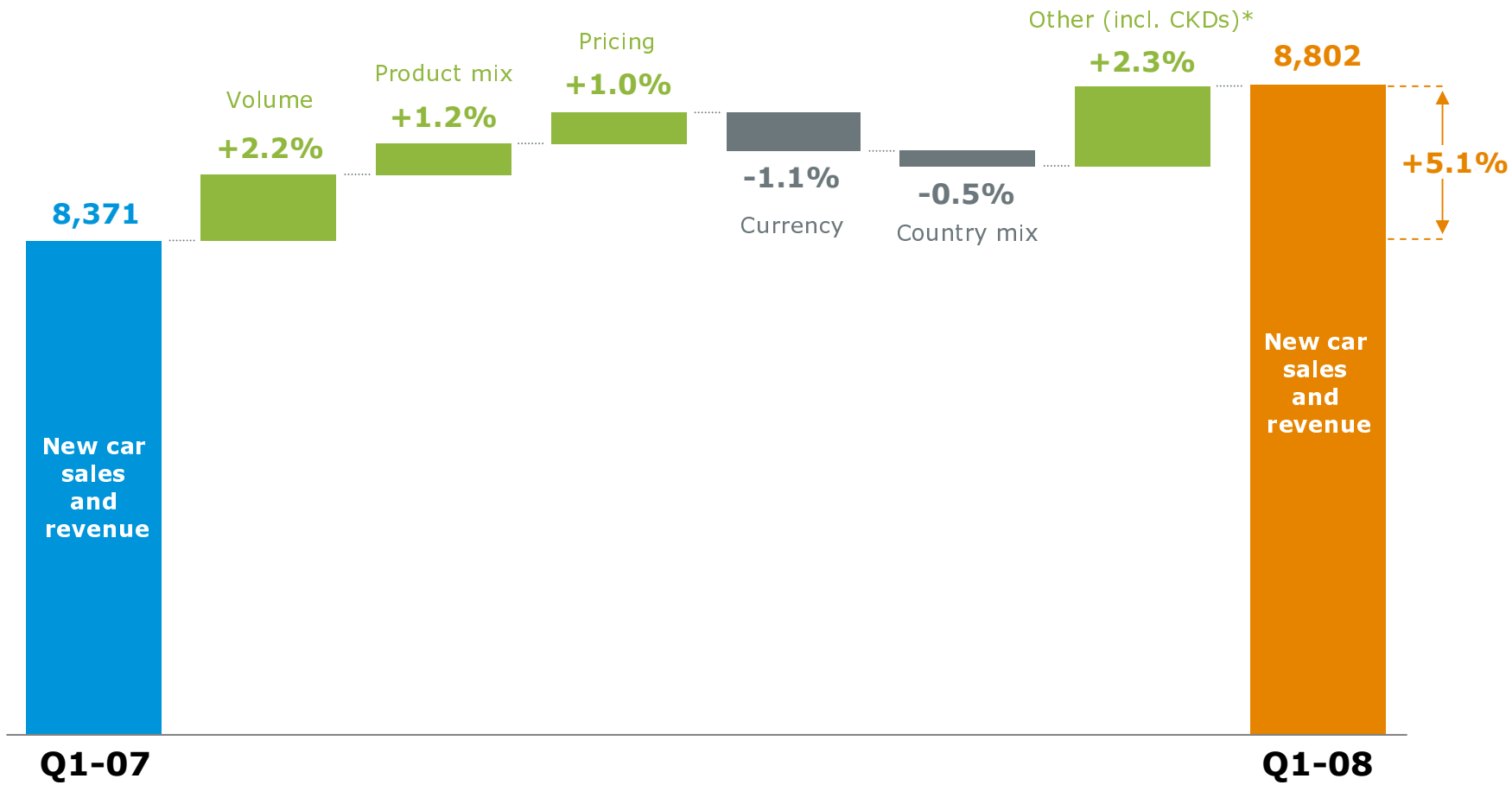
	Q1-07	Q1-08	Change 08/07	
<i>—In thousand units —</i>				
Western Europe (18)	596.3	591.1	-0.9%	} +16%
Eastern Europe*	31.5	33.2	+5.4%	
Russia	7.6	9.9	+29.6%	
Mercosur**	43.3	59.0	+36.4%	
China	52.5	54.5	+3.8%	
Rest of the World	60.4	62.0	+2.7%	
Total assembled vehicles	791.5	809.7	+2.3%	+18
Total CKD	34.6	66.7	+92.9%	
TOTAL AV + CKD units	826.1	876.4	+6.1%	+50

* Croatia, Hungary, Poland, Czech Republic, Slovakia, Slovenia, Lithuania, Latvia, Estonia, Cyprus, Malta

** Brazil, Argentina

New car sales and revenue up 5.1%

In million euros



Temporarily higher level in new car inventories*

<i>— In thousand units —</i>	31/12 2005	31/03 2006	30/06 2006	31/12 2006	31/03 2007	30/06 2007	31/12 2007	31/03 2008
<i>Manufacturer inventory</i>	250	292	254	228	279	267	215	291
<i>Proprietary dealership inventory</i>	55	60	61	59	61	62	60	63
Group inventory	305	352	315	287	340	329	275	354
<i>Independant dealership inventory**</i>	339	286	326	333	290	290	329	310
Total	644	638	641	620	630	619	604	663

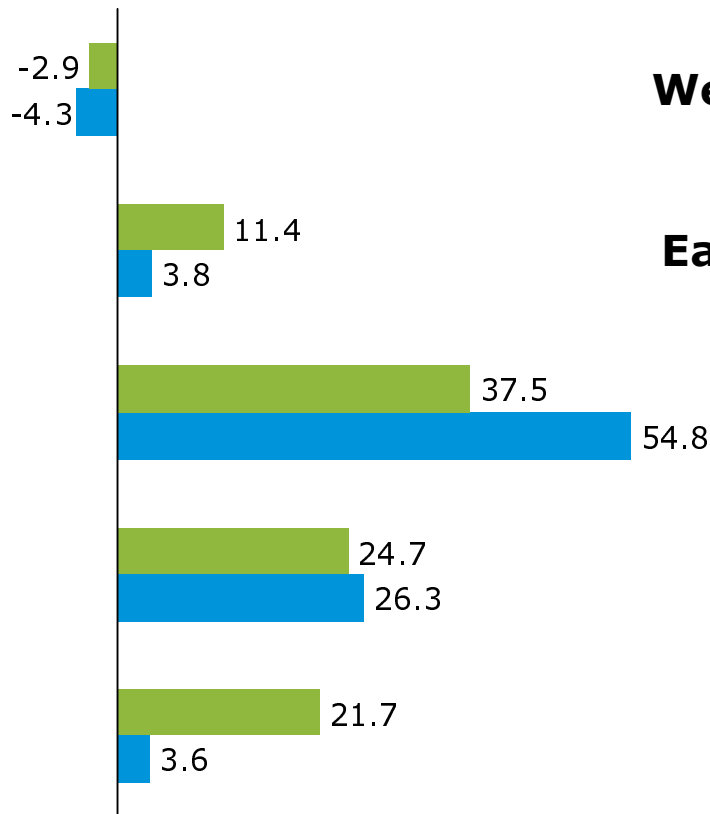
* Assembled vehicles, excluding China

** Change in perimeter: from the beginning of 2007, addition of independent dealership inventories from overseas countries not included in previous years. Figures have been updated from December 31, 2005

Registrations

(cars and light commercial vehicles)

Q1-08/Q1-07 change in %



Registrations

Market Share

Q1-07

Q1-08

Western Europe

611,500

14.2%

14.0%

Eastern Europe

32,200

11.8%

11.0%

Russia

10,400

1.4%

1.6%

Mercosur

60,900

7.7%

7.8%

China

54,100

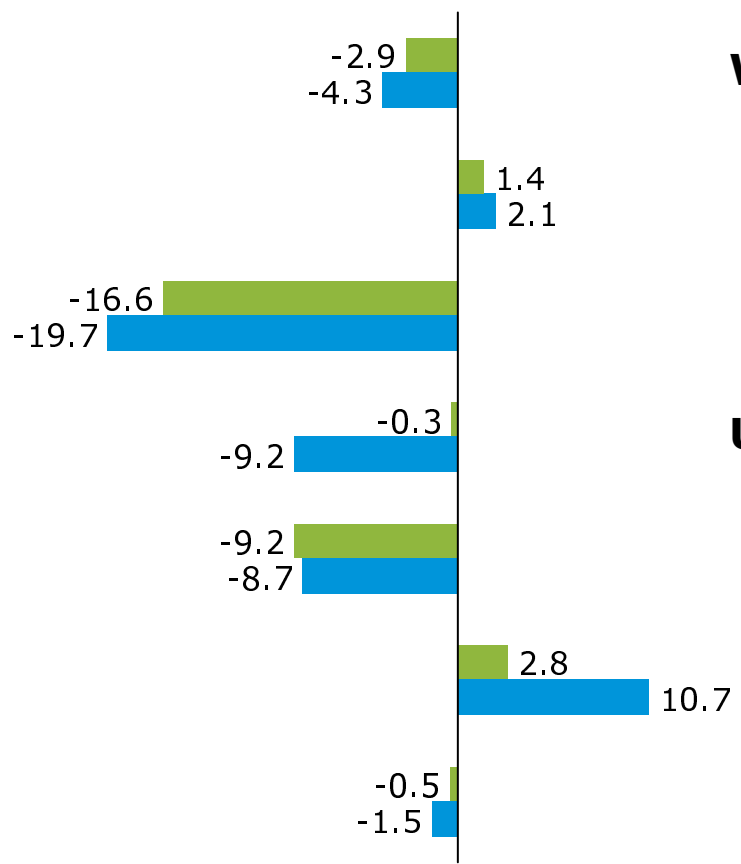
4.2%

3.6%

Western Europe: slight decrease of PSA market share

(cars and light commercial vehicles)

Q1-08/Q1-07 change in %



Registrations

Market Share

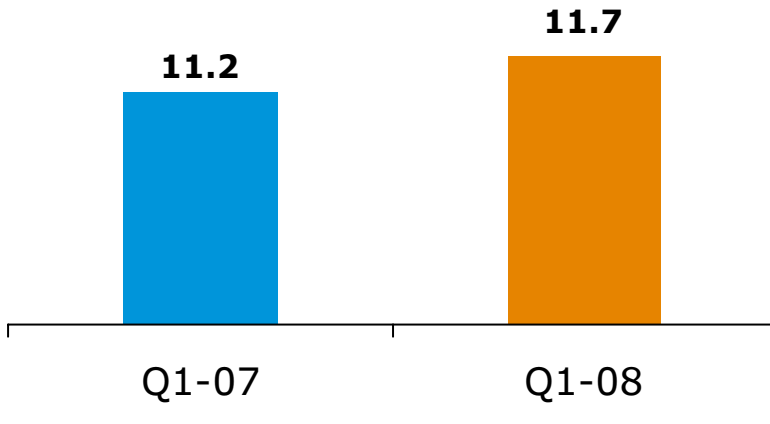
Q1-07 Q1-08

Western Europe	611,500	14.2%	14.0%
France	210,400	32.4%	32.6%
Spain	78,000	20.2%	19.5%
United Kingdom	75,800	10.7%	9.8%
Italy	75,600	10.4%	10.4%
Germany	45,200	5.3%	5.7%
Others	126,500	12.4%	12.3%

▶▶▶ 207 + 206 leader in the B segment in Europe for the second year in a row

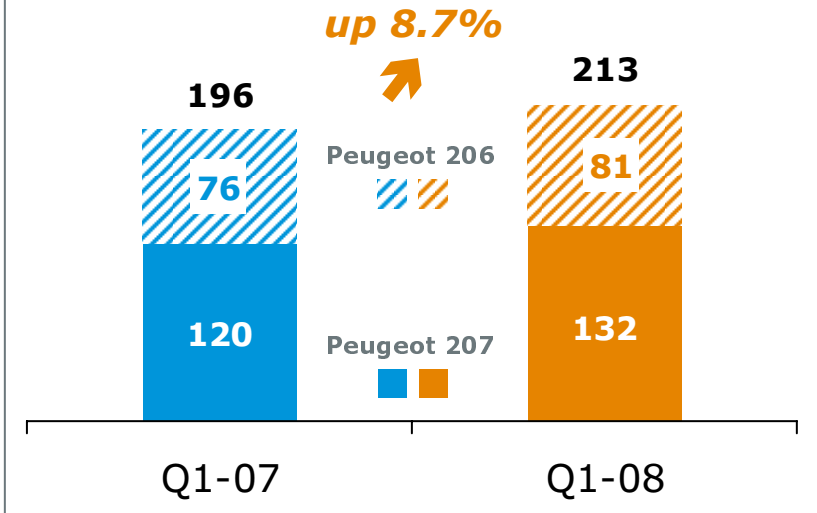
206 + 207 market share in its segment – Europe 18 countries

In %



Worldwide sales

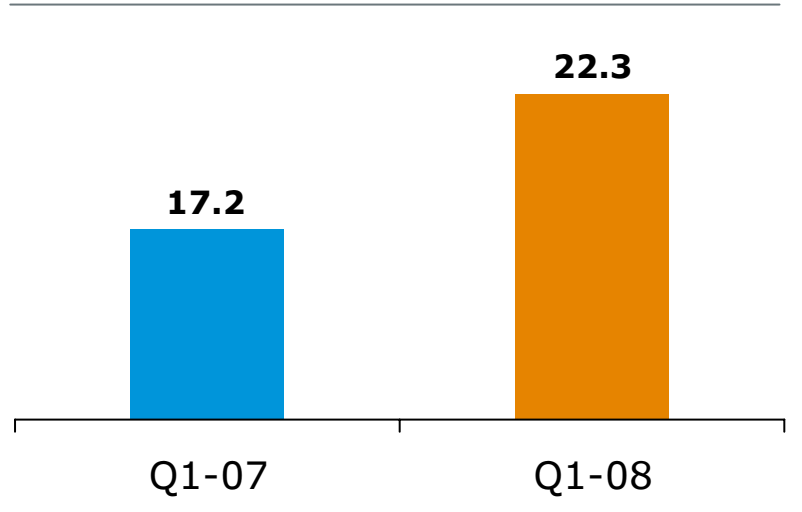
In thousand units



Picasso leader in the compact MPVs segment in Europe for the second year in a row

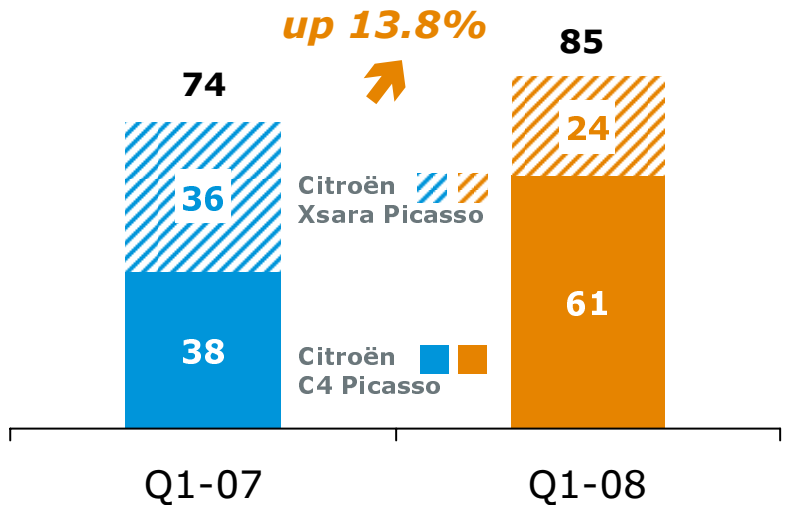
Xsara Picasso + C4 Picasso market share in its segment – Europe 18 countries

In %



Worldwide sales

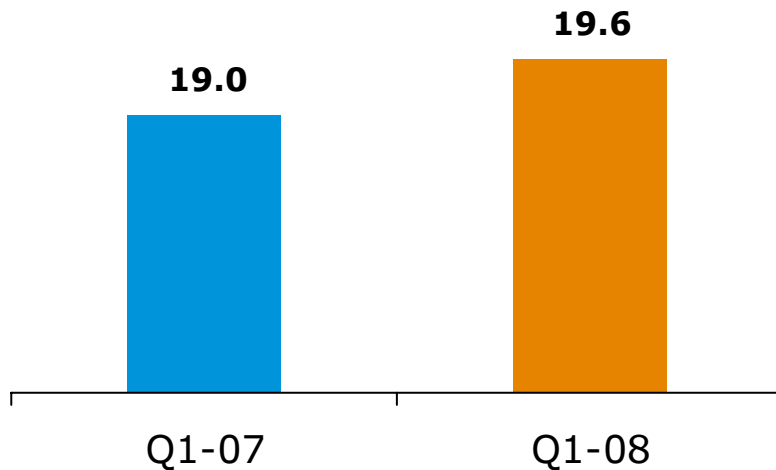
In thousand units



PSA: reinforced leadership in light commercial vehicles in Europe

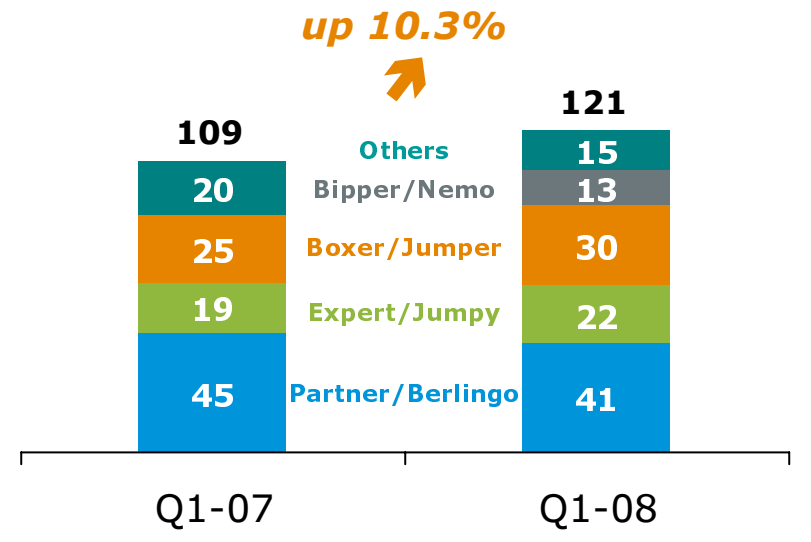
Market share Europe 18 countries

Light commercial vehicles (in %)



Worldwide sales (LCVs)

In thousand units



▶▶▶ Peugeot 308: on track with the 2008 target

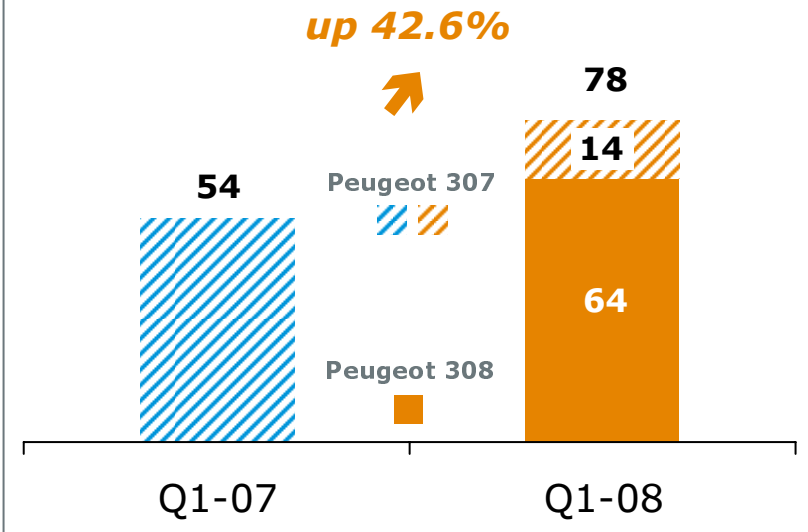


▶ **2008 target:**
350,000 units sold

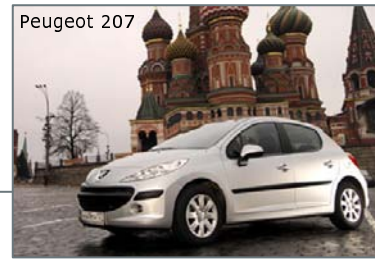


Worldwide sales (hatchback version)

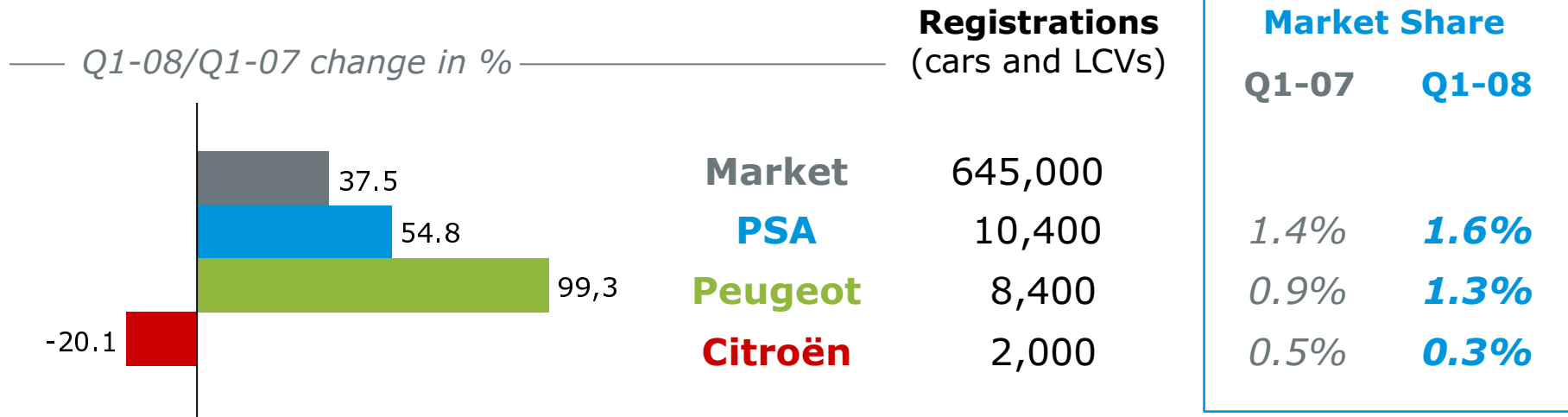
In thousand units



Russia: PSA outperformed the market



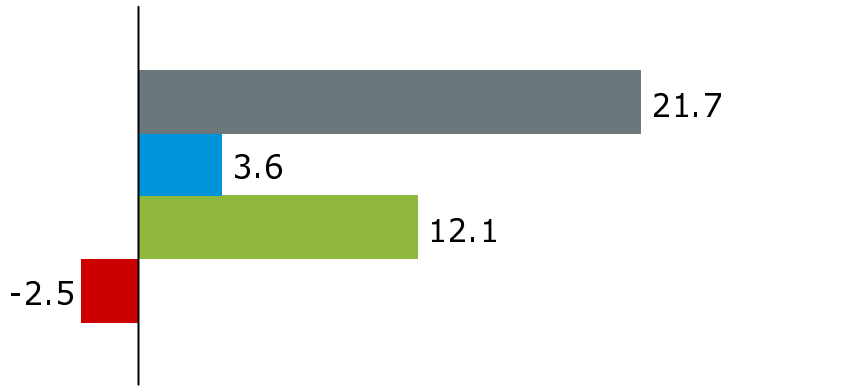
- ▶ February 2008: launch of the Citroën commercial subsidiary
- ▶ March 2008: successful launch of the Peugeot 308



China: come back in March

(cars)

Q1-08/Q1-07 change in %

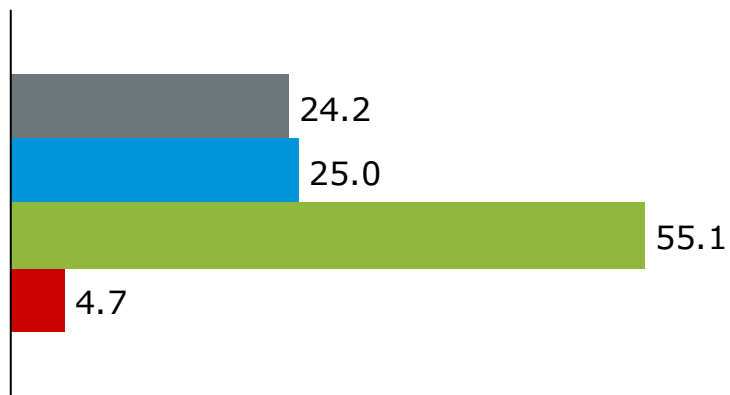


	Registrations
Market	1,513,300
PSA	54,100
Peugeot	24,600
Citroën	29,500

Market Share	
Q1-07	Q1-08
4.2%	3.6%
1.8%	1.6%
2.4%	2.0%

March 07	March 08
4.1%	4.1%
1.6%	2.1%
2.4%	2.1%

March 08/March 07 change in %



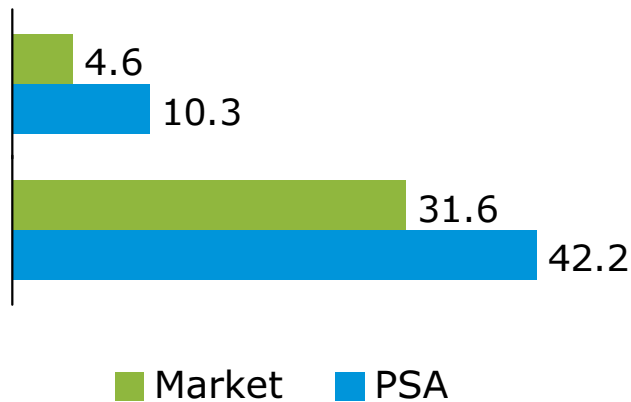
	Registrations
Market	570,700
PSA	23,400
Peugeot	11,700
Citroën	11,700

Mercosur: PSA outperforming the market



5 launches scheduled in 2008

— Q1-08/Q1-07 change in % —



Registrations
(cars and LCVs)

Argentina	26,500
Brazil	34,400

Market Share

Q1-07	Q1-08
15.1%	15.9%
5.2%	5.6%

7 new models launches in Q2-08

January



Peugeot Bipper



Citroën Nemo



February



*Peugeot 307
hatchback China*



March



April



Citroën C5



Citroën C5 Tourer



*Citroën C-Elysée
China*



May



Citroën Berlingo



Peugeot Partner



Peugeot 308 SW



June



*Citroën C3
Mercosur*





Appendices

▶▶▶ First quarter sales and revenue

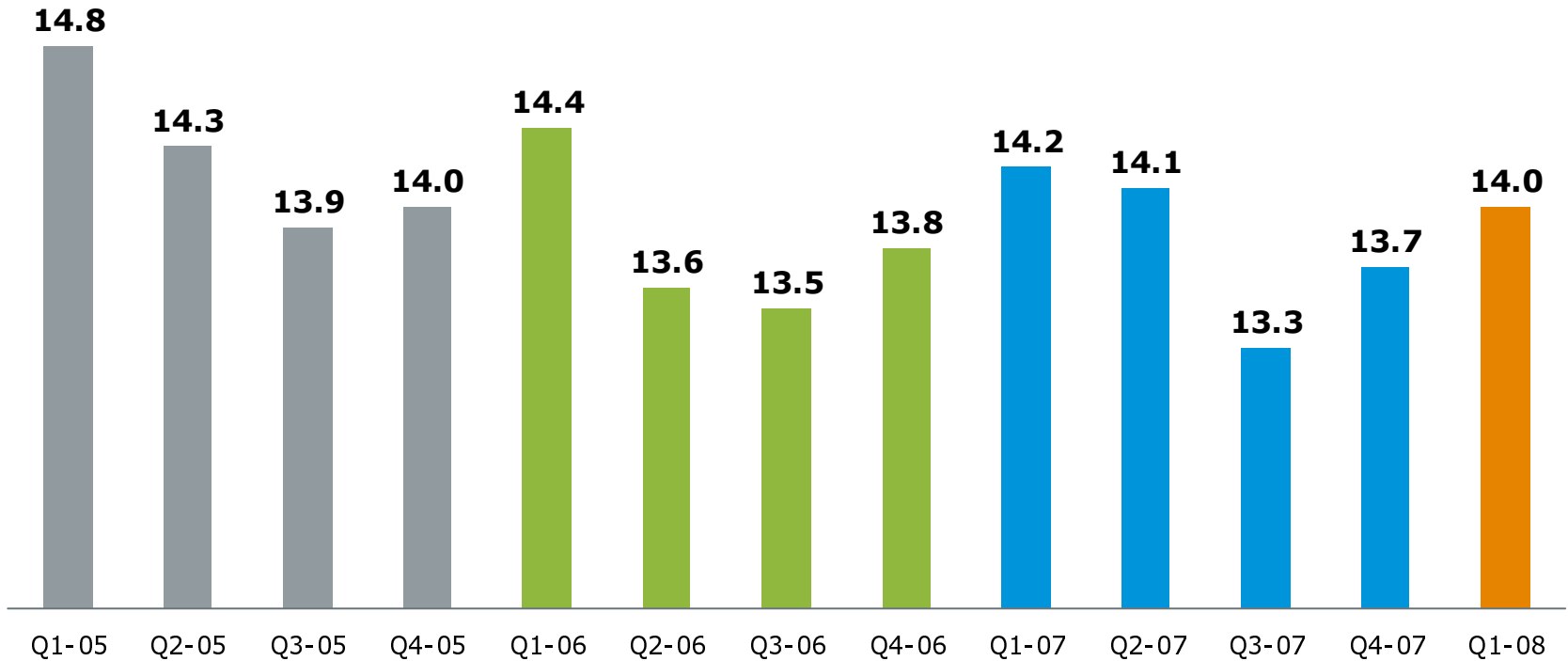
(net of intra-company sales)

<i>In million euros</i>	Q1-07	Q1-08
<i>Automotive</i>	11,585	11,860
<i>Faurecia</i>	2,529	2,548
<i>Gefco</i>	352	351
<i>Banque PSA Finance</i>	369	410
<i>Other businesses</i>	39	43
Total PSA Peugeot Citroën	14,874	15,212

Market share in Western Europe per quarter

(cars and light commercial vehicles)

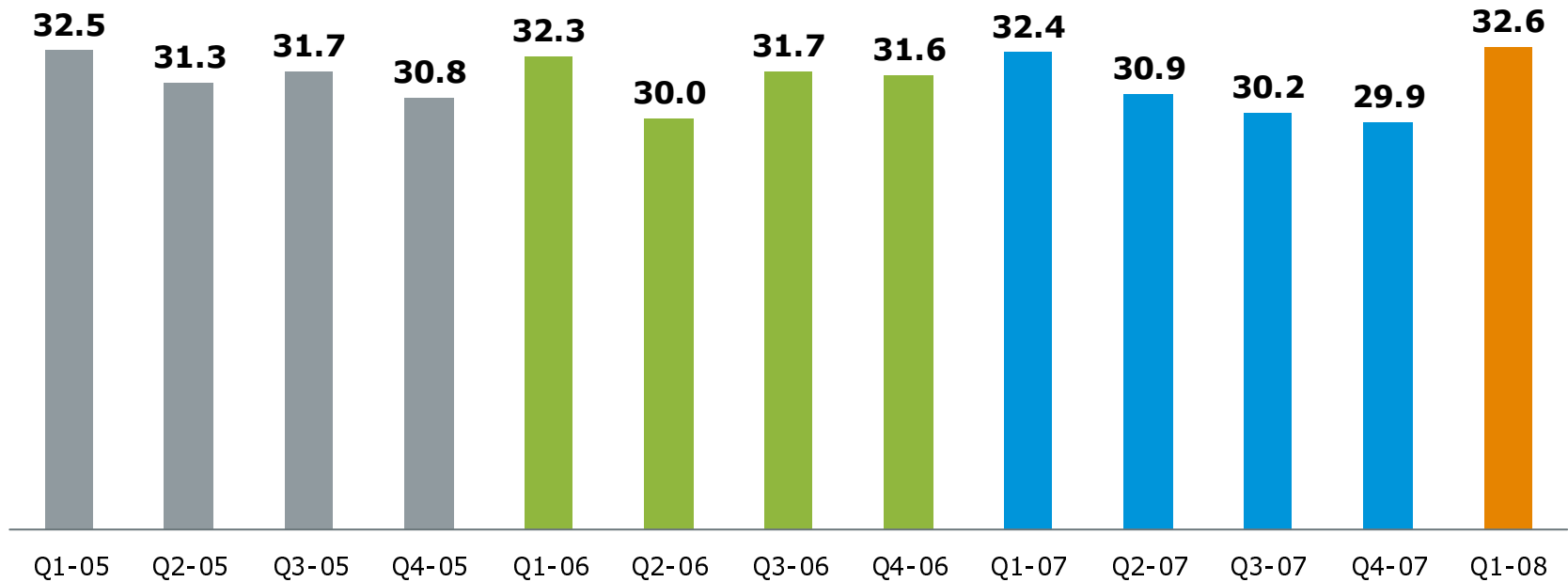
In %



Market share in France per quarter

(cars and light commercial vehicles)

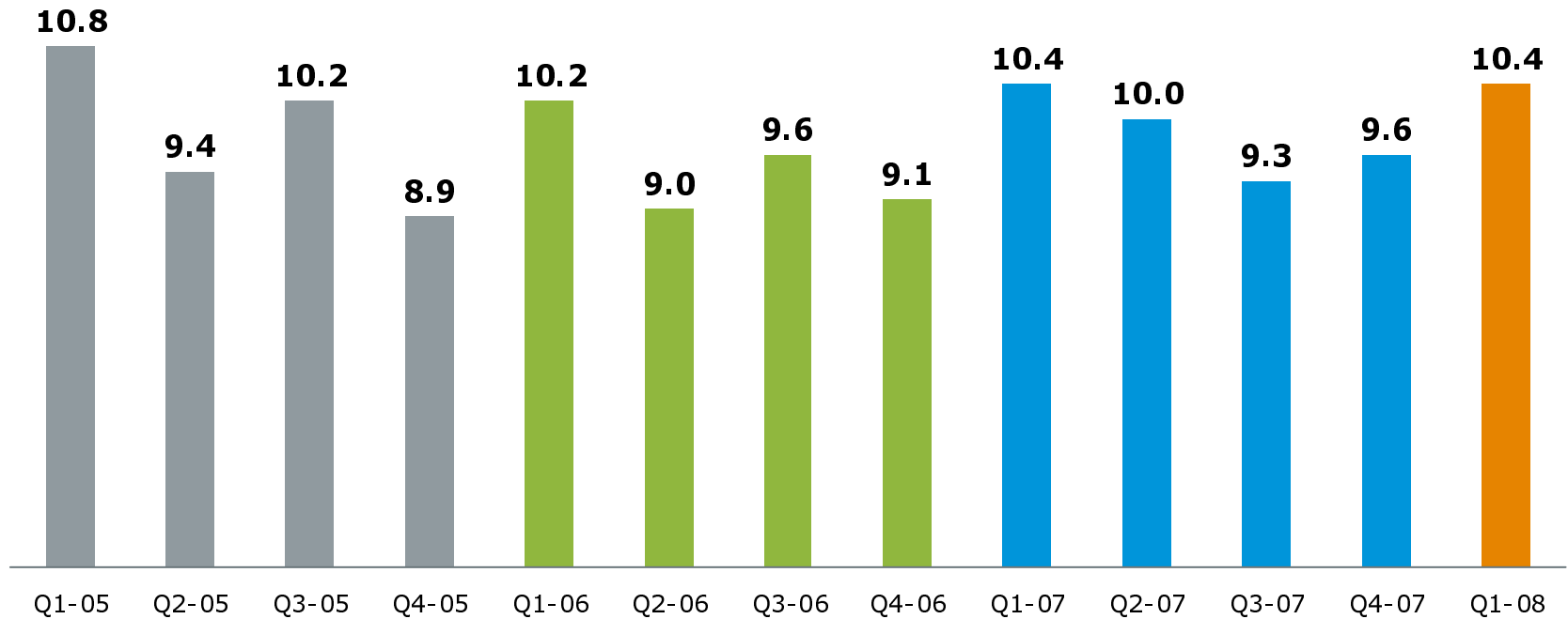
In %



Market share in Italy per quarter

(cars and light commercial vehicles)

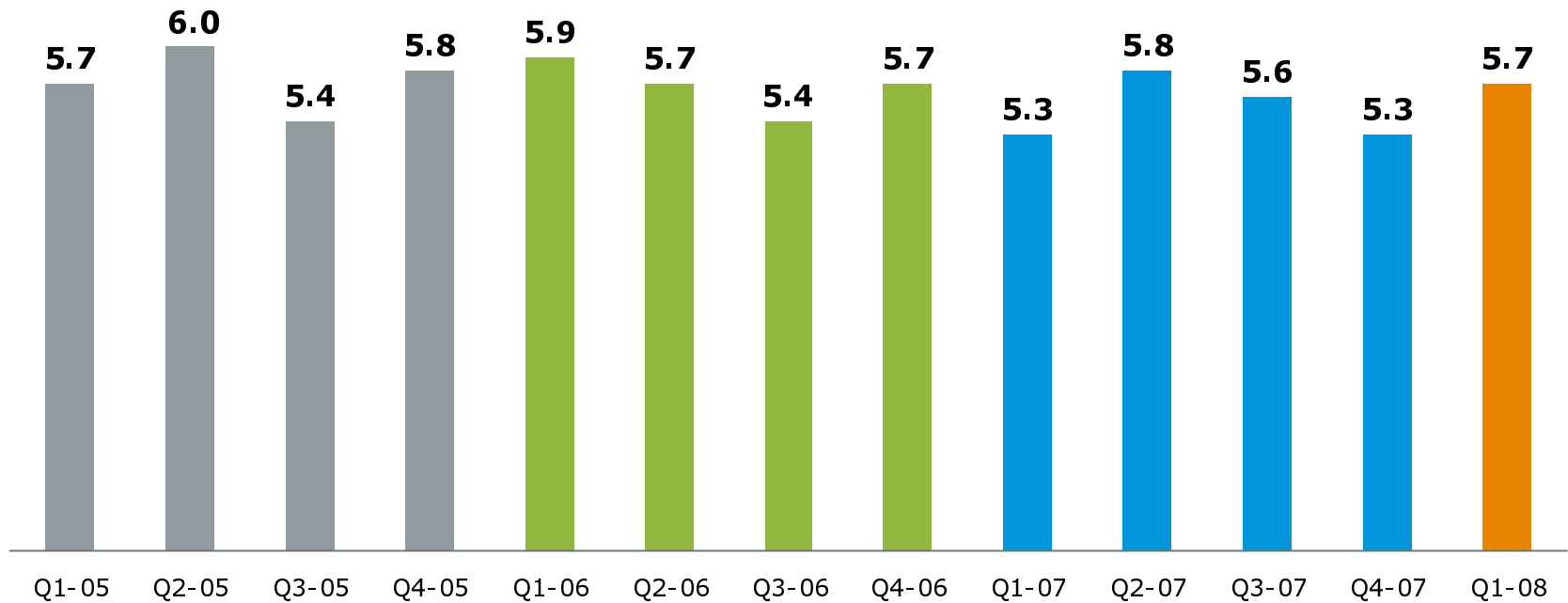
In %



Market share in Germany per quarter

(cars and light commercial vehicles)

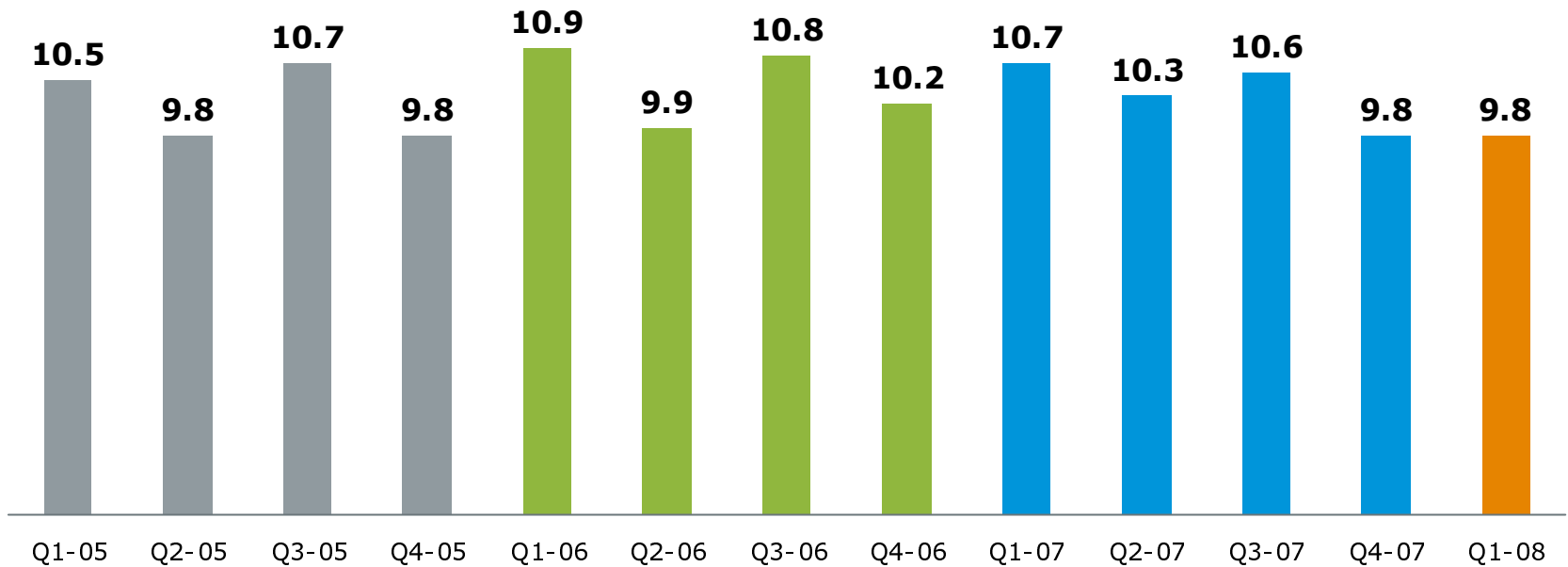
In %



Market share in the United Kingdom per quarter

(cars and light commercial vehicles)

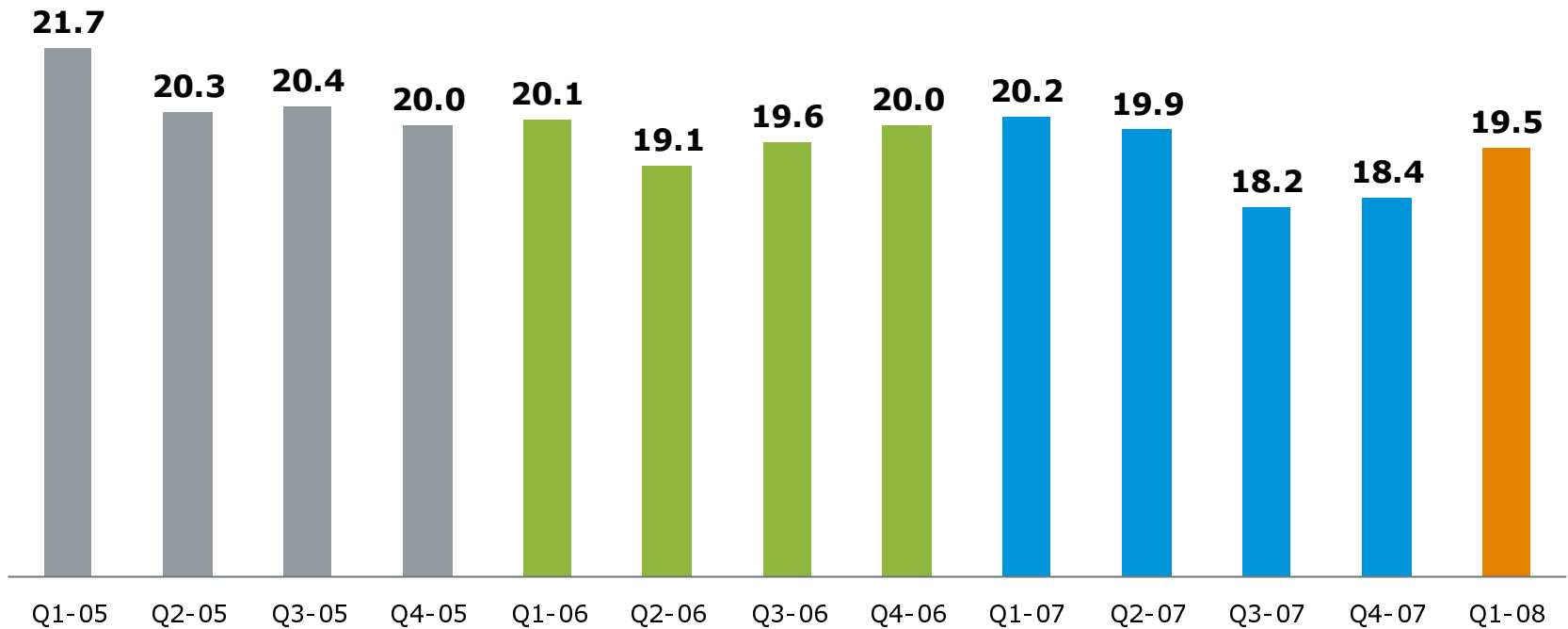
In %



Market share in Spain per quarter

(cars and light commercial vehicles)

In %



Market share in other countries per quarter

(cars and light commercial vehicles)

In %

