

1Q 2006 Sales and Revenue



April 27, 2006

First quarter revenues

In millions of euros

	Q1-06	Q1-05	Change in %
<i>Automobile</i>	10,979	11,017	-0.3%
<i>Banque PSA Finance</i>	431	406	6.2%
<i>Gefco</i>	814	718	13.3%
<i>Faurecia</i>	2,908	2,616	11.2%
<i>Other businesses</i>	164	156	5.3%
<i>Inter-company eliminations</i>	(1,333)	(1,278)	-
Total PSA Peugeot Citroën	13,963	13,635	2.4%

Banque PSA Finance

	Q1-06	Q1-05	Change in %
<i>Revenues</i>	€431 mn	€406 mn	6.2%
<i>Total outstandings loans (end of period)</i>	€22.0 bn	€20.8 bn	5.8%
<i>Number of vehicles financed</i>	225,100	207,500	8.5%
<i>Penetration rate</i>	26.2%	24.6%	

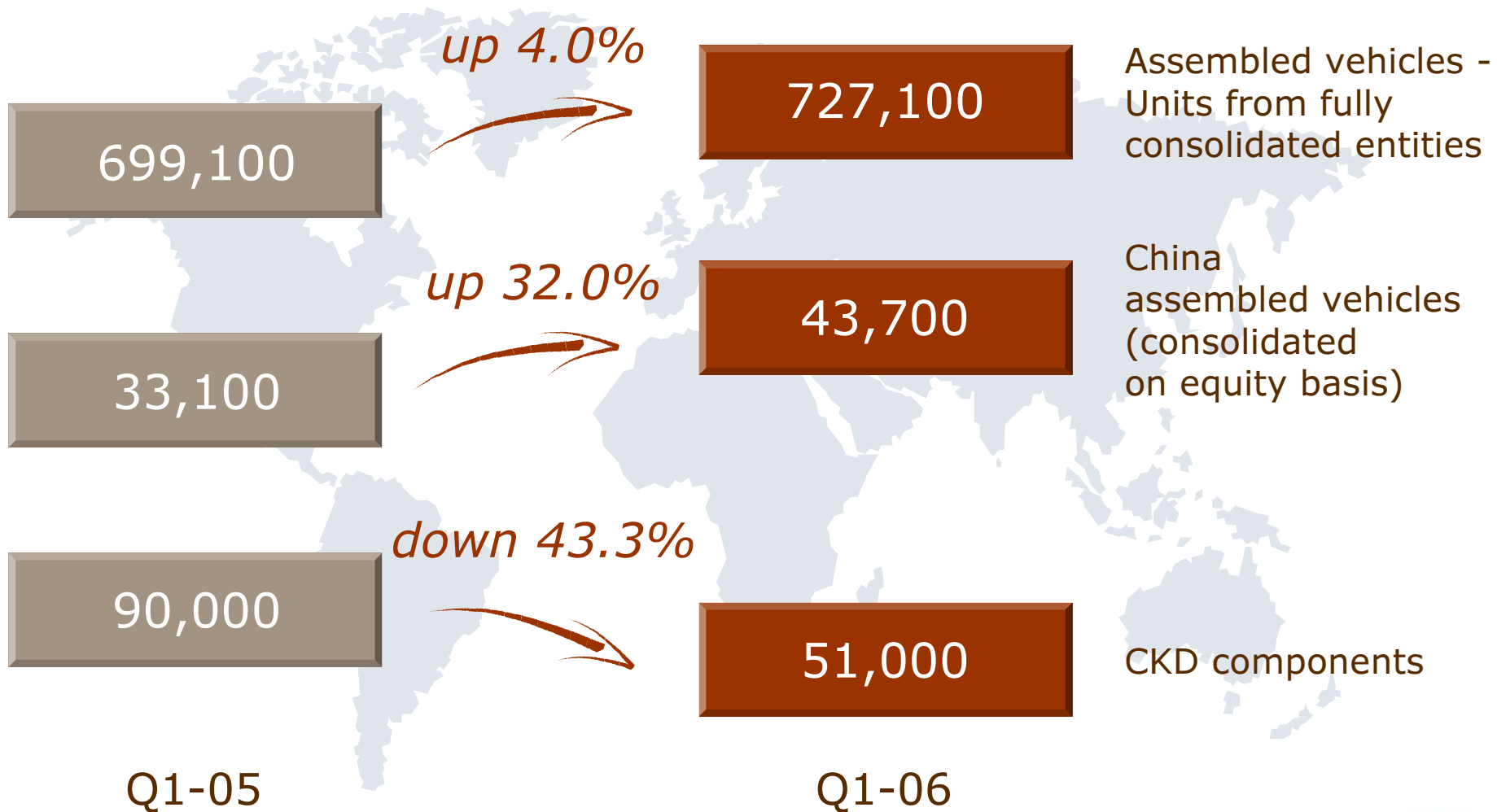
In millions of euros

	Q1-06	Q1-05	Change in %
<i>PSA Peugeot Citroën</i>	495	444	11.5%
<i>Third parties</i>	319	274	16.5%
<i>Total revenues</i>	814	718	13.3%

In millions of euros

	Q1-06	Q1-05	Change in %
<i>Automotive Seating</i>	1,201	1,206	-0.4%
<i>Vehicle Interiors</i>	876	799	9.7%
<i>Exhaust Systems</i>	648	424	52.7%
<i>Front Ends</i>	183	187	-1.8%
<i>Total</i>	2,908	2,616	11.2%
<i>• excluding monoliths and at constant exchange rate</i>			3.4%
<i>PSA Peugeot Citroën</i>	626	631	-0.8%
<i>Third parties</i>	2,282	1,985	15.0%

Worldwide unit sales



Growth in new car revenues

In millions of euros

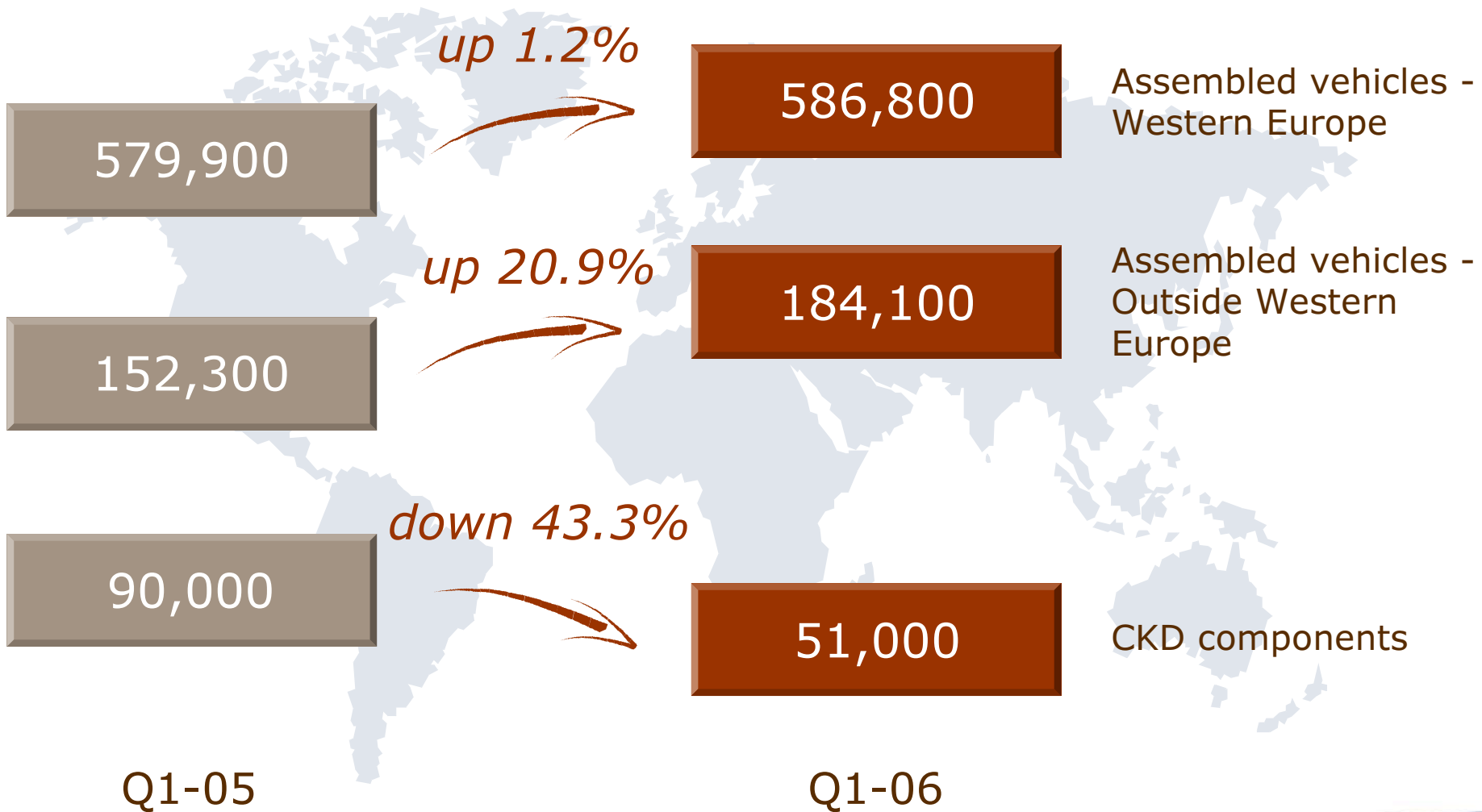
	Q1-06	Q1-05	Change in %
<i>New car revenues</i>	<i>8,154</i>	<i>8,186</i>	<i>-0.4%</i>
<i>Volume (assembled vehicles, excluding China)</i>			<i>+4.0%</i>
<i>Pricing</i>			<i>-1.1%</i>
<i>Currency</i>			<i>+1.1%</i>
<i>Product mix</i>			<i>-4.1%</i>
<i>Geographical mix</i>			<i>-0.4%</i>
<i>Other (including CKDs)</i>			<i>+0.0%</i>

- ▶ Q1-06/Q1-05 product mix
 - Sales to dealers: -4.1%
 - Sales to end-customers: -2.8%

- ▶ In Q1-05:
 - Product mix was high due to Peugeot 407 and Citroën C4 market introduction, ahead of Citroën C1 and Peugeot 107 launches
 - Q1-05/Q1-04 product mix (sales to dealers) was +3.5%

- ▶ Q1-06 product mix is in line with H2-05 product mix

Worldwide unit sales



Western Europe

(cars and light commercial vehicles)

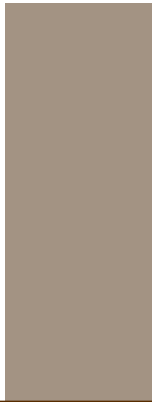
In thousands of units

Sales

up 1.2%



579.9



Q1-05

586.8



Q1-06

Registrations

up 0.9%



642.9



Q1-05

648.8

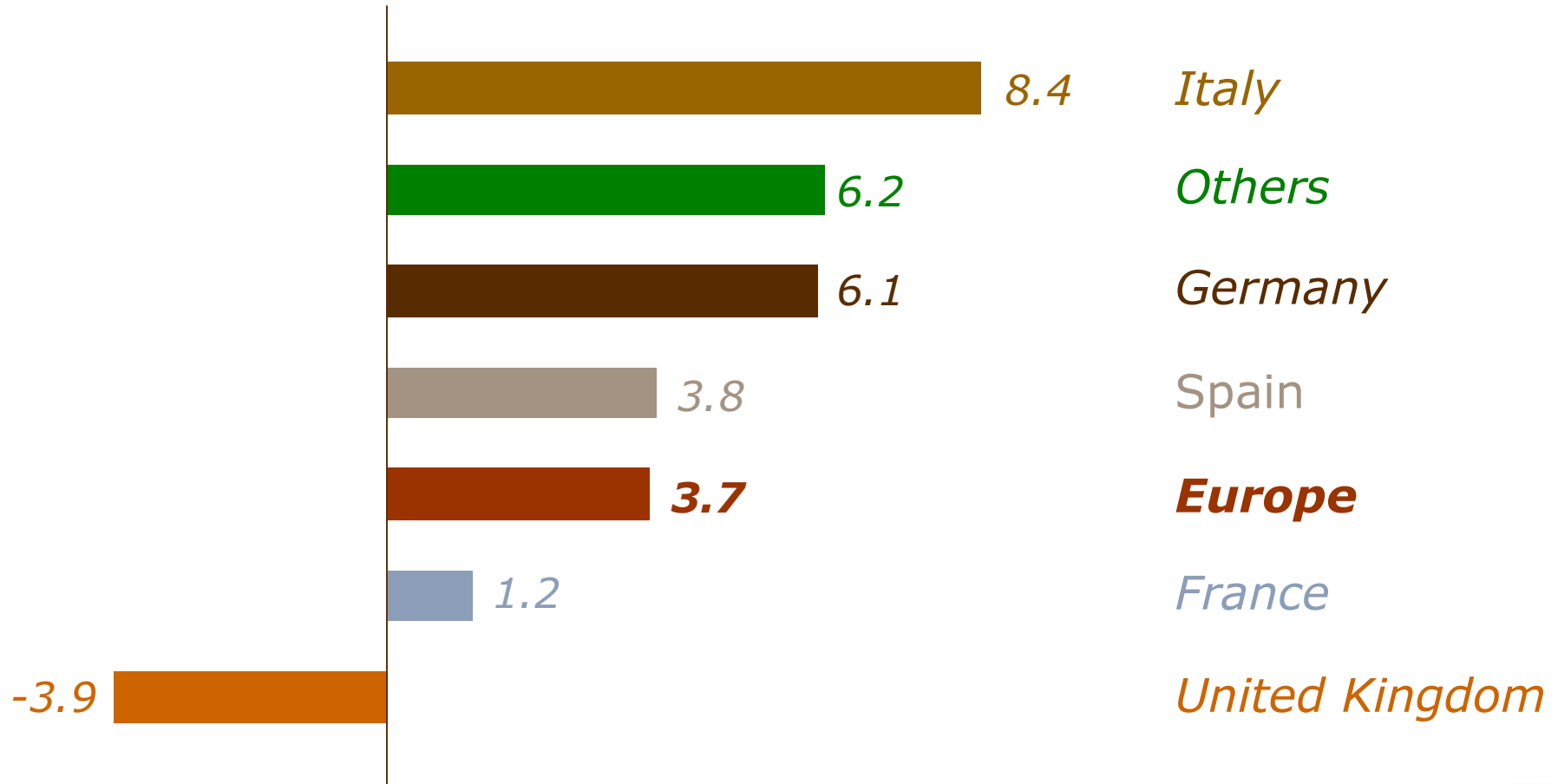


Q1-06

Western European market change

(3 months-06 vs 3 months-05)
(cars and light commercial vehicles)

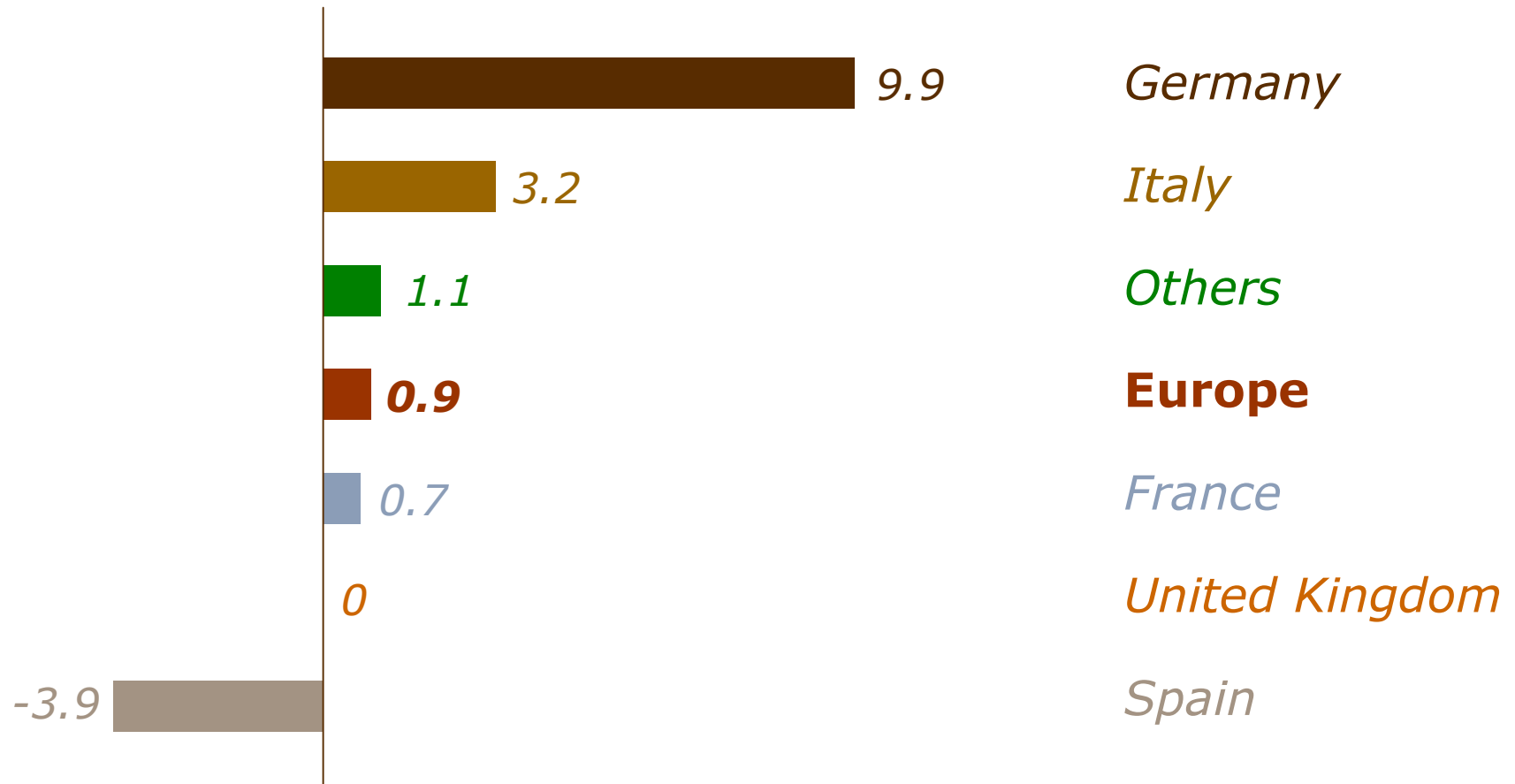
In %



PSA registrations change in Western Europe

(3 months-06 vs 3 months-05)
(cars and light commercial vehicles)

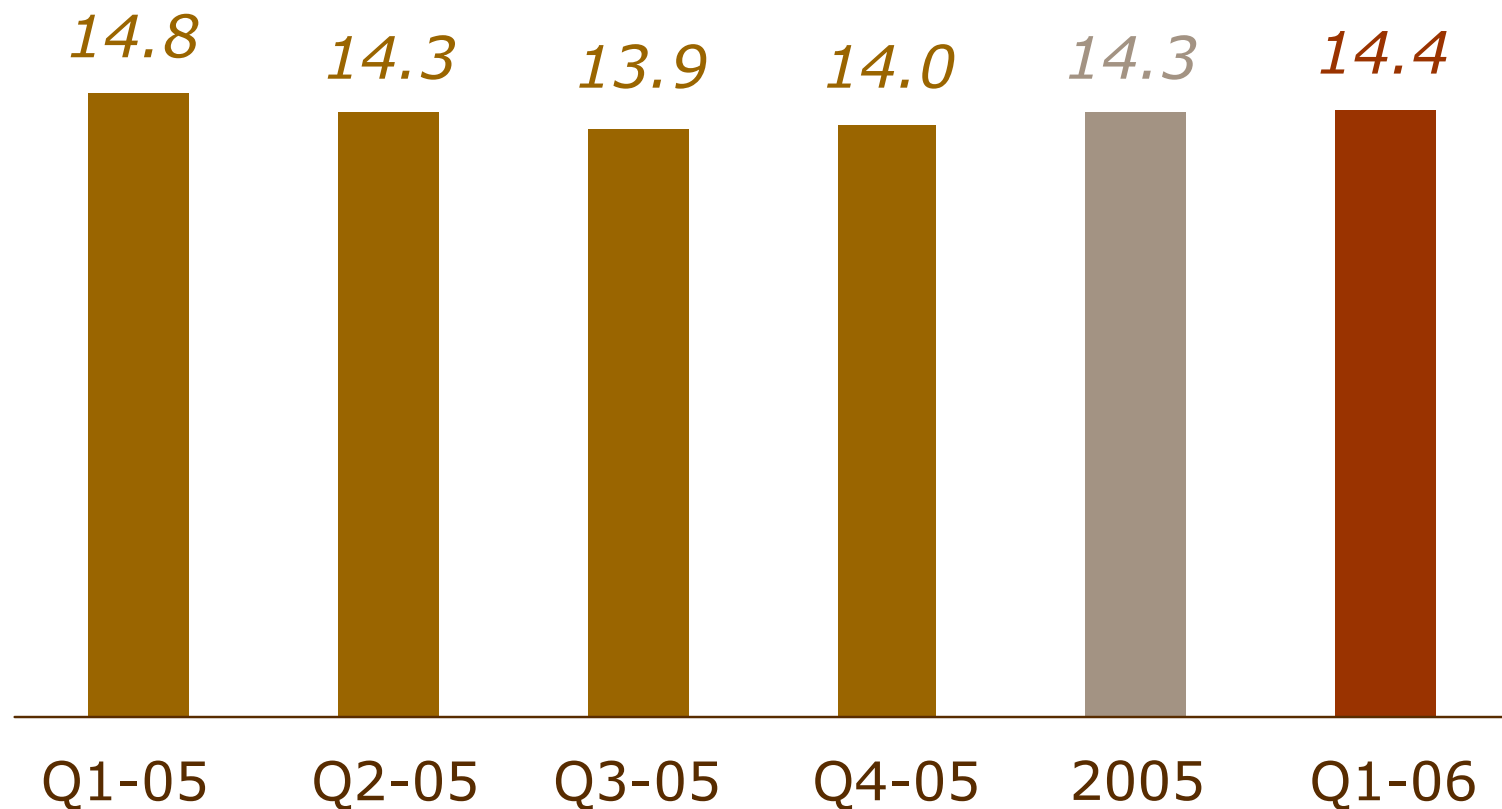
In %



Market share in Western Europe per quarter

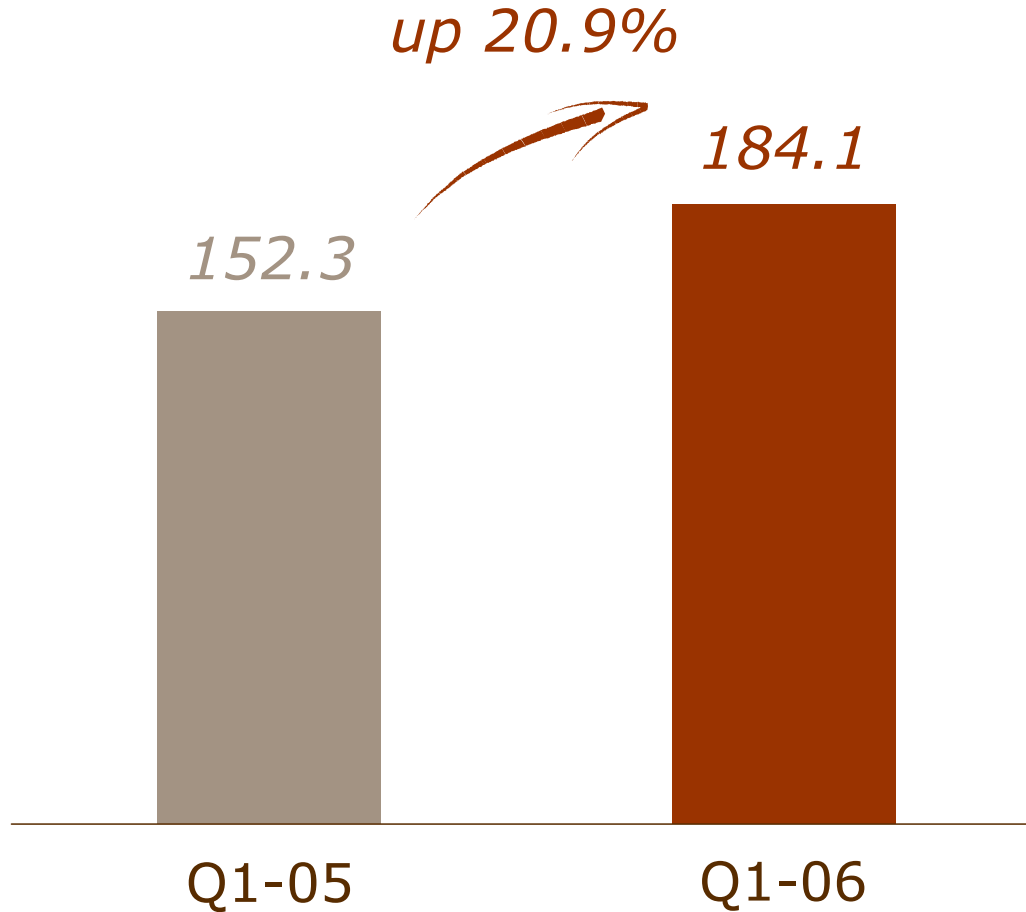
(cars and light commercial vehicles)

In %



Unit sales outside Western Europe (assembled vehicles, including China)

In thousands of units



- ▶ Total market up 56.1%
- ▶ 43,700 units sold (up 32%)
 - Of which: Citroën: 27,500 units sold (up 10.5%)
Peugeot: 16,200 units sold (up 97.5%)
- ▶ Market share: 4.4%

Unit sales in Central and Eastern Europe

(including Turkey) (Q1-06)

▶ Central and Eastern Europe (incl. Turkey): 49,500 units sold (up 17.7%)

▶ Of which: *Poland:*

- Total market down 9.5%
- 8,100 units sold (up 10.1%)
- Market share: 11.7%

Hungary:

- Total market up 6.0%
- 4,000 units sold (up 12.6%)
- Market share: 8.2%

Czech Republic:

- Total market up 8.6%
- 3,700 units sold (up 30.6%)
- Market share: 9.1%

Turkey:

- Total market up 16.1%
- 8,900 units sold (up 18.7%)
- Market share: 7.4%

Unit sales in Latin America

(Q1-06)

- ▶ Latin America: 54,200 units sold (up 40.1%)
- ▶ Of which: *Argentina:*
 - Total market up 24.4%
 - 16,700 units sold (up 30.6%)
 - Market share: 14.6%
Brazil:
 - Total market up 13.6%
 - 25,200 units sold (up 64.9%)
 - Market share: 5.6%

Peugeot unit sales

	Q1-06	Q1-05	Change in %
<i>107</i>	<i>24,400</i>	-	-
<i>206</i>	<i>158,000</i>	<i>159,200</i>	<i>-0.8%</i>
<ul style="list-style-type: none"> • <i>Western Europe</i> • <i>Outside Western Europe</i> 	<ul style="list-style-type: none"> <i>88,700</i> <i>69,300</i> 	<ul style="list-style-type: none"> <i>106,000</i> <i>53,200</i> 	<ul style="list-style-type: none"> <i>-16.4%</i> <i>30.3%</i>
<i>307</i>	<i>116,200</i>	<i>114,200</i>	<i>1.7%</i>
<i>407</i>	<i>50,600</i>	<i>63,900</i>	<i>-20.8%</i>

Citroën unit sales

	Q1-06	Q1-05	Change in %
<i>C1</i>	<i>21,000</i>	-	-
<i>C2/C3/C3 Pluriel</i>	<i>109,000</i>	<i>105,500</i>	<i>3.2%</i>
<i>C4</i>	<i>57,000</i>	<i>65,700</i>	<i>-13.3%</i>
<i>Picasso</i>	<i>49,000</i>	<i>46,000</i>	<i>6.5%</i>
<i>C5</i>	<i>18,800</i>	<i>24,100</i>	<i>-21.8%</i>

Citroën C4 and Peugeot 407: sales to end-customers

	Q1-06	Q1-05	Change in %
<i>Citroën C4</i>			
• Sales to dealers	57,000	65,700	-13.3%
• Sales to end-customers	60,500	60,900	-0.7%
<i>Peugeot 407</i>			
• Sales to dealers	50,600	63,900	-20.8%
• Sales to end-customers	57,500	64,000	-10.3%

Unit sales

	Q1-06	Q1-05	Change in %
<i>Partner/Berlingo</i>	86,000	75,300	14.2%
<i>Boxer/Jumper</i>	24,500	21,600	13.3%
<i>Expert/Jumpy</i>	17,200	16,400	4.9%

Appendices

New vehicle inventories

(assembled vehicles)

In units

	Dec. 31, 2004	March 31, 2005	Dec. 31, 2005	March 31, 2006
<i>Manufacturer inventory</i>	237,000	274,000	250,000	292,000*
<i>Proprietary dealership inventory</i>	54,000	58,000	55,000	60,000
<i>Group inventory</i>	291,000	332,000	305,000	352,000
<i>Independant dealership inventory</i>	285,000	223,000	291,000	244,000
Total	576,000	555,000	596,000	596,000

* Of which 13,000 Peugeot 207

Three month revenues

(net of intra-company sales)

In millions of euros

	Q1-06	Q1-05
<i>Automobile</i>	10,947	10,977
<i>Banque PSA Finance</i>	347	339
<i>Gefco</i>	319	274
<i>Faurecia</i>	2,282	1,985
<i>Other businesses</i>	68	60
Total PSA Peugeot Citroën	13,963	13,635

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